

For information purposes only. Spanish version prevails.

TO THE SPANISH NATIONAL SECURITIES MARKET COMMISSION

For the purposes of article 82 of the Spanish Securities Market Act (*Ley del Mercado de Valores*), Merlin Properties SOCIMI, S.A., (hereinafter, “**MERLIN**” or the “**Company**”) hereby reports the following

SIGNIFICANT EVENT

MERLIN will hold today June 9, 2015, at 15:30 Madrid/CET, an investors call with analysts and institutional investors which can be followed on-line, through audio and video conference, with the following details:

Audio dial-in numbers

Spain +34 914143675
United States 18778709135
United Kingdom 08002796619
International: +44 (0) 2071 928338
Canada 18669250818
France 0805101465
Germany 08007234756

Event Plus Passcode: 23181908

Link vídeo:

<https://merlinproperties.webex.com/merlinproperties/onstage/g.php?d=668721881&t=a>

The presentation to be used for the purpose of the investors call will be made available to the investors community prior to the commencement of the call, through the CNMV (publishing of a relevant fact) and through MERLIN website (www.merlinproperties.com).

Madrid, June 9, 2015.

Merlin Properties SOCIMI, S.A.