



## **NATURGY ENERGY GROUP, S.A.**

NATURGY ENERGY GROUP, S.A. in compliance with the provisions of article 228 of the consolidated text of Act 24/1988, of 28 July, on the Securities Market, hereby notifies the National Securities Market Commission (CNMV) of the following

### **REGULATORY DISCLOSURE**

that responds to the request from CNMV received on December 4th and provides further details to the Regulatory disclosure n. 270092 of October 1st.

Naturgy notifies that it has acquired as of today 11.638.217 of its own shares according to the commitments contained in its 2018-2022 Strategic Plan

8.639.595 shares were acquired between August 1st and November 7th at an average price of 23,15 € and will be held in a special separated corporate vehicle. This vehicle will to generate a return that will allow to finance the management incentive plan if certain conditions are met as described in the Regulatory disclosure that has been also published today. With these acquisitions made until November 7th the share portfolio of the vehicle has been completed.

2.998.622 shares acquired since November 8th at an average price of 22,56 € relate to the share buy back program for their possible redemption, as provided for in the Strategic Plan up to a maximum amount of 400 million euros in the period that ends on June 30th 2019. The redemption shall be decided by the Annual general shareholders meeting to be held during the first half of 2019. The shares that the Company will continue buying for this same purpose will be acquired through a Buy-back program which is detailed in a separate document.

A detailed listing of the operations executed so far on treasury shares is annexed.

**Madrid, December 6th 2018**

## OPERATIONS EXECUTED

DATE OPERATION	NUMBER SHARES	ORICE (EUROS)	TOTAL (EUROS)
01/08/2018	65.000	23,02	1.496.385,00
02/08/2018	50.000	22,92	1.146.230,00
03/08/2018	-22.000	23,15	509.300,00
06/08/2018	65.134	22,99	1.497.669,42
07/08/2018	-15.134	23,25	351.900,12
10/08/2018	70.000	23,27	1.628.900,00
13/08/2018	75.500	23,16	1.748.488,70
15/08/2018	250.000	23,06	5.764.002,92
16/08/2018	132.631	22,98	3.047.798,39
17/08/2018	216.000	23,13	4.996.231,48
20/08/2018	190.000	23,26	4.419.261,16
21/08/2018	190.000	23,47	4.459.936,52
22/08/2018	185.000	23,18	4.288.024,17
23/08/2018	185.000	23,19	4.290.907,99
24/08/2018	153.309	23,20	3.556.906,76
27/08/2018	170.000	23,21	3.945.109,00
28/08/2018	70.788	23,24	1.644.844,80
29/08/2018	22.409	23,22	520.265,31
30/08/2018	50.000	23,24	1.161.800,00
31/08/2018	260.000	23,13	6.014.730,00
06/09/2018	225.000	23,23	5.227.227,84
07/09/2018	106.211	23,33	2.478.248,38
10/09/2018	6.800	23,48	159.656,07
11/09/2018	139.423	23,80	3.318.952,35
12/09/2018	215.000	23,62	5.078.396,41
13/09/2018	200.000	23,34	4.667.134,03
14/09/2018	195.000	23,33	4.548.876,98
17/09/2018	85.540	23,56	2.015.549,80
18/09/2018	202.000	23,80	4.808.172,60
19/09/2018	202.000	23,73	4.792.778,79
20/09/2018	182.000	23,71	4.314.963,38
21/09/2018	212.000	23,72	5.027.835,63
24/09/2018	212.000	23,63	5.009.754,04
25/09/2018	150.000	23,58	3.536.956,12
26/09/2018	140.000	23,53	3.294.645,97
27/09/2018	70.466	23,49	1.655.536,04
28/09/2018	212.000	23,63	5.009.563,12
01/10/2018	224.000	23,59	5.283.972,49
02/10/2018	98.404	23,73	2.335.010,23
03/10/2018	113.000	24,18	2.731.985,68
04/10/2018	212.000	23,79	5.042.722,34
05/10/2018	190.205	23,55	4.479.909,40
08/10/2018	150.258	23,66	3.554.423,02
09/10/2018	180.654	23,78	4.296.262,34
10/10/2018	223.000	23,47	5.233.816,52
11/10/2018	228.000	22,32	5.088.340,90
12/10/2018	237.000	21,74	5.152.220,24
15/10/2018	216.000	21,63	4.672.920,42
16/10/2018	235.000	22,17	5.209.800,97
17/10/2018	235.000	22,14	5.203.039,50
18/10/2018	230.000	22,40	5.152.276,01
19/10/2018	234.000	22,48	5.260.230,52
05/11/2018	211.000	21,96	4.633.181,18
06/11/2018	207.000	22,20	4.594.774,03
07/11/2018	190.710	23,06	4.397.836,63
08/11/2018	71.000	23,01	1.634.051,62

09/11/2018	14.463	23,06	333.587,70
12/11/2018	101.866	23,10	2.352.685,21
13/11/2018	158.314	23,08	3.654.113,74
14/11/2018	201.000	23,02	4.626.113,28
15/11/2018	200.085	23,02	4.605.358,29
16/11/2018	190.000	22,91	4.352.659,87
19/11/2018	110.042	23,01	2.532.260,58
20/11/2018	200.000	22,95	4.589.690,43
21/11/2018	204.000	22,79	4.649.727,42
22/11/2018	200.000	22,52	4.503.241,34
23/11/2018	143.087	21,88	3.130.226,38
26/11/2018	40.000	22,04	881.668,00
27/11/2018	185.000	22,11	4.091.051,64
28/11/2018	185.000	22,09	4.086.823,72
29/11/2018	184.000	21,88	4.025.179,28
30/11/2018	45.500	21,80	991.970,00
03/12/2018	88.500	22,17	1.961.798,17
04/12/2018	89.840	22,23	1.997.215,00
05/12/2018	60.701	22,13	1.343.025,04
06/12/2018	174.000	21,97	3.823.362,60
<b>TOTAL ACQUISITIONS</b>	<b>11.580.706</b>	<b>23,14</b>	<b>267.921.471,02</b>