

## **GAS NATURAL SDG, S.A.**

Gas Natural SDG, S.A., in compliance with the provisions of article 228 of the consolidated text of Act 24/1988, of 28 July, on the Securities Market, hereby notifies the National Securities Market Commission of the following

### **REGULATORY DISCLOSURE**

The Board of Directors of GAS NATURAL SDG, S.A., at a meeting held today, resolved to schedule the Ordinary Shareholders' Meeting of the Company to be held on Thursday, 20 April 2017, at 12:00 hours, in Barcelona, at the Auditori del Palau de Congressos de Catalunya, located at Av. Diagonal no. 661-671, at first call and, in the event there is not a quorum at first call, to be held at second call at the same venue and time on 21 April 2017.

The notice of meeting will be published shortly, and all the documentation in connection with the Shareholders' Meeting will also be made available to interested parties via the website: [www.gasnaturalfenosa.com](http://www.gasnaturalfenosa.com)

The Board of Directors will propose that the Ordinary Shareholders' Meeting re-appoint, ratify and appoint, as the case may be, the following directors:

- Enrique Alcántara-García Irazoqui.
- Marcelino Armenter Vidal.
- Mario Armero Montes.
- Alejandro García-Bragado Dalmau.
- Josu Jon Imaz San Miguel.
- Rajaram Rao
- Luís Suárez de Lezo Mantilla
- William Alan Woodburn.

**Barcelona, 7 March 2017.**