

ADVEO GROUP INTERNATIONAL, S.A. (hereinafter referred to as “the Company”), in accordance with the provisions of article 228 of Royal Legislative Decree 4/2015, dated 23 October, which enacts the consolidated text of the Securities Market Act, hereby announces the following

RELEVANT FACT

Within the current context of preparation of a new Strategic Plan for the Group, and as defined in the 2016-2019 Business Plan, made public in April 2016 (RF 236596), ADVEO has initiated discussions with its financing entities in order to redefine its financial structure and adapt it to such Plan.

Once the total debt has been reduced from € 309 million to € 188 million in the last 18 months, both parties have begun to redesign the balance sheet structure in order to be able to face the future challenges raised by the new Strategic Plan, which will be presented around May.

As a first step, the financial entities participating in the syndicated loan contract, dated on January 27th 2015, have granted ADVEO a waiver of the covenants set out therein until March 2018. Furthermore, and as evidence of the commitment between ADVEO and the financing entities, the parties have also signed a framework agreement, which guarantees to ADVEO its working capital financing lines from December 31st 2016 to July 27th 2017, in order to proceed with the restructuring of the company's bank debt before such date, which will allow ADVEO to obtain long-term financial stability as well as the necessary financing for the development of certain investments foreseen in the Group's Strategic Plan.

Moreover, once the 2016 Annual Accounts have been published, it is planned the enabling of the promissory notes program already registered, as well as the speed up the process of real estate divestitures on which the Company is already working, and continue with the improvement of the working capital management.

With all these measures, along with the capital increase executed in July 2016, the company has achieved another of the targets set out in the 2016-2019 Business Plan.

Madrid, April 11 2017.

**SPANISH SECURITIES MARKET COMMISSION
MADRID**