

MELIÁ HOTELS INTERNATIONAL, SA, pursuant to the provisions of Article 82 of the Securities Market Act, hereby publicly informs as follows:

NOTICE OF RELEVANT EVENT

Further to the Notice of Relevant Event of October 3rd (with reference number 174.332), in relation to the issue of Ordinary Bonds by the Company (the "**Ordinary Bonds**") (the "**Issue**") and a simultaneous offer of exchange for the A Series Preference Shares issued in April 2002 by Sol Meliá Finance Ltd. and guaranteed by the Company (the "**Preference Shares**") (the "**Offer**"), the Company reports today that the National Securities Market Commission (CNMV) has verified and registered in the official records the Company Registration Document and the Prospectus relating to the Offer and the Issue. These documents are available to investors on the website of the Company (www.melia.com) and the CNMV (www.cnmv.es).

The acceptance period for the Offer will start at 9am from 5 October 2012 and will end at 2pm from 26 October 2012, unless earlier closure is required due to full subscription. Any early closure of the acceptance period will not lead to changes in the date of issue of the Ordinary Bonds.

Holders of Preference Shares who wish to accept the Offer and sign up for Ordinary Bonds must indicate their wishes in writing within the period indicated, sending acceptance orders through the entities in which they have deposited their Preference Shares. Acceptance must be for the total number of Preference Shares that they hold.

A Securities Note will detail the procedure for exchanging the Preference Shares and subscription of Ordinary Bonds, along with the terms and conditions of the Offer and the Issue.

In Palma de Mallorca, on 4 October 2012.

Investor Relations Department
Meliá Hotels International, S.A.