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In accordance with the provisions of section 226 of the consolidated text of the Spanish Securities Markets Act, approved by Royal Legislative Decree 4/2015 of 23 October, Neinor Homes, S.A. (“**Neinor**” or the “**Company**”) announces the following

RELEVANT FACT

As a follow up to the relevant fact no. 280611 published yesterday, Neinor informs that the private accelerated book building acquisition process carried out by Goldman Sachs International (“**GSI**”) as agent on behalf of the Company for the acquisition of a block of its own shares additional to those it already owned directly and indirectly (the “**Transaction**”) has finalised on this date.

As a result of the Transaction, Neinor will acquire 1,820,175 additional own shares, representing c. 2.3% of its share capital (the “**Shares To be Purchased**”), at a price of EUR 11.00 per share and for a total aggregate amount of EUR 20,021,925. Therefore, after the execution of the acquisition of the Shares To be Purchased, the Company will directly and indirectly hold 4,149,351 own shares, representing c. 5.25% of its share capital.

As indicated in the relevant fact published yesterday, GSI will prefund the Transaction and, upon its settlement, acquire from Neinor the Shares To Be Purchased for subsequent delivery to Neinor pursuant to the previously announced share buyback facility (equity swap agreement) with GSI.

The above is announced as a relevant fact to all appropriate effects.

Madrid, 26 July 2019

Secretary to the Board of Directors

Silvia López Jiménez

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