

In accordance with Article 82 of Law 24/1988 of 28 July on the Securities Markets, Rijn Capital B.V. (Rijn Capital) notifies the following

RELEVANT FACT

By way of supplement to the relevant fact notice dated 12 November 2014 and with official registry number 214,004, Rijn Capital would like to supply additional information to that provided in such notice.

The transaction involved:

1. The purchase of an indirect stake of approximately 25.84 million shares of Ferrovial, S.A. (Ferrovial), representing 3.49% of the share capital as of such date; y
2. The forward sale of 23 million shares of Ferrovial, representing 3.11% of the share capital as of such date.

As a result, the net economic exposure of Rafael del Pino y Calvo-Sotelo increased by 0.38% of the share capital of Ferrovial.

As regards the voting rights, Rafael del Pino y Calvo-Sotelo notified to the CNMV on 14 November 2014 its updated position of voting rights of Ferrovial as of such date.

Amsterdam, 3 December 2014

Meindert de Boer
Attorney