

Relevant Fact

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COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 228 of the Consolidated Text of the Spanish Securities Market Law, ABERTIS INFRAESTRUCTURAS, S.A. ("**Abertis**" or the "**Company**"), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

Holding d'Infrastructures de Transport S.A.S., a French company fully owned by Abertis (the "**Company**") has announced today an invitation to all the holders of the outstanding €1,500,000,000 4.875% Notes due 2021 (ISIN: XS0271758301) (the "**Notes**") to sell all the Notes for cash for an expected maximum aggregate nominal amount, for indicative purposes only, of €250,000,000 such maximum aggregate principal amount to be determined by the Company on 15 November 2017 at 9.00 am (CET) and announced as soon as practicable thereafter (the "**Tender Offer**").

The terms of the Tender Offer are included in an offers requests document called tender offer memorandum dated 9 November 2017 (the "**Tender Offer Memorandum**").

Madrid, 9 November 2017