



COMMUNICATION OF RELEVANT FACT

GRUPO MASMOVIL

2nd January 2018

In compliance with article 17 of the Regulations (UE) number 596/2014 on market abuse and article 228 of the Securities Market Act passed by Legislative Royal Decree 4/2015, of 23 October, and applicable supplementary rules, we inform the market about the following Relevant Fact ("*Hecho Relevante*") that refers to MASMOVIL IBERCOM, S.A. ("**MASMOVIL**" or the "**Group**") and its wholly-owned subsidiary MASMOVIL BROADBAND, S.A.U.

RELEVANT INFORMATION

The Tender Offer of the Bonds issued by MASMOVIL BROADBAND, has ended with 100% of the bonds having been repurchased

Following the relevant fact published last 14th December 2017 in the Spanish Stock Market Exchange ("CNMV") under filing number 259552, as well as the 15th December 2017 in the Spanish Alternative Market of Fixed Income where MASMOVIL BROADBAND, S.A.U (the "Issuer") announced the tender offer (the "Tender Offer") addressed to all the holders of the senior secured bonds in an aggregate principal amount of 68M€ (ISIN Code ES0205138003; Common Code 142752522), and having passed the deadline for the acceptance of the Tender Offer, MASMOVIL announces that 100% of the bonds subject to the Tender Offer has been repurchased.

Madrid, 2nd January 2018

Mr. Meinrad Spenger

On behalf of MASMOVIL IBERCOM, S.A., acting as Issuer's Sole Director