



AMREST HOLDINGS SE

Bonds redemption

Madrid, 2 July 2018

In regards to the regulatory announcement published in Poland number RB 24/2013 dated June 19th, 2013 AmRest Holdings SE (“**AmRest**”, the “**Company**”) informs that on July 2nd, 2018 the Company made a redemption of 14 000 dematerialized bearer bonds AMRE03300618 series, with a par value of PLN 10,000 per one bond and the total nominal value of PLN 140 000 000.

The bonds were issued by AmRest on June 18th, 2013 with the maturity date falling on June 30th, 2018.

The redemption of the bonds resulted in expiry of all rights and obligations arising from them (according to Art. 74 of the Act on bonds dated January 15th, 2015).

Legal act:

Art. 17 Sec. 1 of Regulation (EU) No 596/2014 of The European Parliament and of The Council of 16 April 2014 on market abuse (Market Abuse Regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

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