

## MATERIAL DISCLOSURE

Pursuant to article 228 of the consolidated text of the Securities Market Act, approved by Legislative Royal Decree 4/2015 of 23 October, Bankia, S.A. hereby reports that the presentation of the draft terms of the merger by absorption of Banco Mare Nostrum, S.A. by Bankia, S.A. will take place on **Tuesday, 27 June 2017, at 10:00 CET.**

On that same date, before the presentation, the company will send the documentation that will be used in the presentation to the Comisión Nacional del Mercado de Valores.

The presentation may be viewed via **audio webcast** through the Shareholders and Investors channel of the corporate portal [www.bankia.com](http://www.bankia.com). Click on the following link to register:

<https://events.webeventservices.com/Bankia/20170627/>

The presentation may also be followed by **telephone**, provided they have first registered at one of the following links:

- Spanish (original version):

<http://emea.directeventreg.com/registration/34569259>

Conference PIN: 34569259

- English (translated version):

<http://emea.directeventreg.com/registration/34570109>

Conference PIN: 34570109

**Analysts may submit questions by telephone.**

The above is notified as a material disclosure for all pertinent purposes.

Madrid, 27 June 2017

BANKIA, S.A.