



Pursuant to the terms set forth under article 82 of the Securities Market Law 24/1988 and the Mercado Alternativo Bursátil (MAB) Memoranda and in order to make this information available to the public, ZINKIA ENTERTAINMENT, S.A. (“Zinkia” or the “Company”) states the following,

RELEVANT FACT

This is to inform the Market in relation to the Company’s voluntary bankruptcy process of Reorganization of debts with creditors that, on July 29th 2015, the Company has been served the Sentence issued by the Commercial Court number 8 in Madrid dated on July 24th 2015, by virtue of which:

- (i) the Court approves the Arrangement with Creditors presented by the Company;
- (ii) it is decided that the Insolvency Administration ceases automatically and immediately once the Sentence becomes final;
- (iii) it is decided that the legal effects on the intervention of the Company’s powers of administration and management of assets shall cease at the same time of cessation of the Insolvency Administration.

The Company is awaiting for the Court to determine the time of effectiveness of the Arrangement approved for the purposes of starting to comply with the payments schedule established in the Arrangement.

Please do not hesitate to contact us should you have any queries.

Madrid, July 30th, 2015

ZINKIA ENTERTAINMENT, S.A.