

TO THE NATIONAL SECURITIES MARKET COMMISSION

Merlin Properties, SOCIMI, S.A. (“MERLIN”), in compliance with the applicable legislation, notifies the following

RELEVANT INFORMATION

It is announced that, on today’s date, the Governing Companies of the Stock Exchanges of Madrid, Barcelona, Valencia and Bilbao, following clearance by the National Securities Market Commission, have resolved, with effect as at October 31, 2016, to admit for trading and include in the Unified Computerized Trading System 146,740,750 new ordinary shares, each with a par value of one Euro, issued as a result of the share capital increase executed within the framework of the total spin-off of Metrovacesa, S.A. in favor of MERLIN, Testa Residencial, SOCIMI, S.A.U. and Metrovacesa Promoción y Arrendamiento, S.A., which was entered in the Madrid Companies Register on October 26, 2016.

Madrid, October 28, 2016.

Merlin Properties SOCIMI, S.A.