

## DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Amortisation

FECHA DE PAGO / Payment date

21.02.2014

Periodo de Interés /  
Interest accrual period

desde / From  
hasta / To  
plazo / Term

21.11.2013 (incluido) / (included)  
21.02.2014 (excluido) / (excluded)  
92 días / days

Bonos Serie A2	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E
Series A2 Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds
ES0313714018	ES0313714026	ES0313714034	ES0313714042	ES0313714059

Determinación Interés Nominal  
Nominal Interest Calculation

Euribor 3 meses / 3 Month Euribor 19.11.2013  
Margen / Margin 0,140%  
Tipo de interes aplicable / Interest rate

0,218%	0,218%	0,218%	0,218%	0,218%
0,300%	0,550%	2,250%	3,900%	
<b>0,358%</b>	<b>0,518%</b>	<b>0,768%</b>	<b>2,468%</b>	<b>4,118%</b>

Número de Bonos / N.Bonds  
Nominal / Face value

(Euros)

Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie
Bond	Class	Bond	Class	Bond	Class	Bond	Class	Bond	Class
	8.168		156		153		98		125
46.073,54	376.328.674,72	93.384,89	14.568.042,84	93.374,48	14.286.295,44	93.394,65	9.152.675,70	98.753,71	12.344.213,75

Liquidación de Intereses  
Interest Payment

(Euros)

Base / Day count fraction Act / 360

Intereses Brutos / Gross  
Interest Retención / Withholding tax 21%  
Neto / Net

42,152170	344.298,92	123,620842	19.284,85	183,262979	28.039,24	589,050435	57.726,94	1.039,262099	129.907,76
8,851956	72.302,78	25,960377	4.049,82	38,485226	5.888,24	123,700591	12.122,66	218,245041	27.280,63
33,300214	271.996,14	97,660465	15.235,03	144,777753	22.151,00	465,349844	45.604,28	821,017058	102.627,13

Amortización de Principal  
Principal Redemption

(Euros)

Amortización / Redemption

A determinar A determinar A determinar A determinar A determinar A determinar A determinar A determinar A determinar A determinar  
To be determined To be determined To be determined To be determined To be determined To be determined To be determined To be determined To be determined To be determined