

Significant event

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COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 82 of the Spanish Securities Markets Law, ABERTIS INFRAESTRUCTURAS, S.A. ("**abertis**" or the "**Company**"), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

TBI, a company in which **abertis** owns a 90% stake (**Aena Desarrollo Internacional** owns the remaining 10% stake), after having obtained all the necessary authorizations, has completed the sale of the company that holds the concession of London Luton Airport. This asset has been acquired by a consortium of Aena Desarrollo Internacional and Ardian. This transaction was announced in Relevant Fact number 191474 dated 1 August 2013 and amounts to Enterprise value of 433 million Pound Sterling (518 million Euro).

This asset's expected contribution would have been 141 million Euro in terms of revenues and 46 million Euro in terms of EBITDA to **abertis**' consolidated accounts in 2013, which implies an Enterprise Value / EBITDA 2013E multiple of 11x. The net book gains generated by this transaction are not material.

Through this transaction, **abertis** reinforces its strategy to focus on its core businesses.

Barcelona, 27 November 2013