

COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 82 of the Spanish Securities Market Law, ABERTIS INFRAESTRUCTURAS, S.A. hereby notifies the Spanish National Securities Market Commission, the Board of Directors of Abertis Infraestructuras, S.A., of the following

SIGNIFICANT EVENT

Barcelona, 3 July 2012 - After reviewing the documentation submitted by **abertis**, the Spanish Securities Commission (CNMV) has agreed the listing of the company's new shares arising from the share capital increase carried out through a bonus share issue approved at the Shareholders' Meeting on 27th March. The listing of **abertis'** new shares on the Barcelona, Bilbao, Madrid and Valencia Stock Exchanges will take effect from tomorrow, Wednesday 4th July.

In June, **abertis** started a bonus share issue out premium issue account for a sum of over 116.4 million euros. This involved issuing over 39 million new shares in a proportion of one new share for every 20 old ones. The allocation period for the new shares and/or the period for trading their attached rights were from 4th to 18th June inclusive.

The capital increase leaves **abertis'** share capital at €2,444,367,465 represented by 814,789,155 shares in circulation with an individual face value of EUR 3.