



Distribuidora Internacional de Alimentación, S.A. (“**DIA**” or the “**Company**”), in compliance with the provisions set forth in Article 82 of Law 24/1988, dated 28 July, on the Securities Market, (*Ley del Mercado de Valores*) issues the following statement on a:

RELEVANT FACT

We hereby inform you that the Board of Directors of DIA, held on 26 July 2013, has resolved to execute the implementation of the share capital decrease by means of the redemption of treasury shares, approved by the General Shareholders’ Meeting of the Company held on 26 April 2013 under item three on the agenda.

The share capital of DIA will be reduced in the amount of 2.826.544,2 Euros, through the redemption of 28.265.442 treasury shares, each of them with a nominal value of 0,10 Euros, representing 4,16% of the share capital of DIA. The share capital resulting once the reduction is executed will be set at 65.107.055,80 Euros, corresponding to 651.070.558 shares.

As a result of this transaction, which is made in the context of the shareholders’ remuneration policy of the Company, the shareholders will automatically increase their stake in the Company’s share capital.

The share capital decrease will be executed with a charge to voluntary or unrestricted reserves by means of a redeemed capital reserve in an amount equal to the nominal value of the redeemed shares; such reserve may only be available in compliance with the same requirements as those applicable to a reduction of share capital, as provided in section 335 c) of Royal Legislative Decree 1/2010, dated 2 July, on Companies Act (*Ley de Sociedades de Capital*). In accordance with such provisions, creditors of the Company will not be entitled the right to challenge the approved reduction of share capital as provided in section 334 of the Companies Act.

In addition, since the Company itself is the holder of the redeemed shares, the share capital decrease does not entail a return of contributions.

The mandatory notice of the share capital decrease will be published in the Spanish Official Bulletin of the Commercial Registry (*Boletín Oficial del Registro Mercantil*), and in DIA’s corporate web page (www.diacorporate.com) within the next few days. In the forthcoming weeks, the public deed regarding the reduction of share capital and the amendment of the by-laws of DIA will be granted and registered with the Commercial Registry of Madrid. This circumstance will be duly communicated through the corresponding relevant fact.

In Madrid, on 29 July, 2013.

DISTRIBUIDORA INTERNACIONAL DE ALIMENTACIÓN, S.A.

D. Miguel Ángel Iglesias Peinado
Deputy Secretary to the Board of Directors