

For the purposes specified in 82nd article of the Securities Market Law, of 28th July, Unnim Banc S.A.U. files the following

SIGNIFICANT EVENT

Common Approv merger between Banco Bilbao Vizcaya Argentaria S.A. ("BBVA") and Unnim Banc S.A.U.

The Board of Directors of Unnim Banc, S.A. (Sociedad Unipersonal) hereby notifies that in its meeting held on 31st January 2013, it resolved to approve the Common Terms of Merger by absorption between Banco Bilbao Vizcaya Argentaria S.A. (Absorbing company) and Unnim Banc S.A. (Sociedad Unipersonal) (absorbed company).

Barcelona, on January 31, 2013.