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## **SPANISH STOCK MARKETS COMMISSION (CNMV)**

In compliance with reporting requirements set out in article 17 of Regulation (EU) 596/2014 of the European Parliament and the Council of 16 April 2004 on market abuse and article 228 of the consolidated text of the Securities Market Law (Royal Legislative Decree 4/2015) (“**LMV**”), Axiare Patrimonio SOCIMI, S.A. (“**Axiare Patrimonio**”, or the “**Company**”) notifies the Spanish Stock Markets Commission (Comisión Nacional del Mercado de Valores or the “**CNMV**”) of the following

### **SIGNIFICANT INFORMATION ANNOUNCEMENT**

Following yesterday’s significant information announcements (numbers 249288 and 249296), and in relation to Axiare Patrimonio’s share capital increase through an accelerated book-building offering of newly-issued shares (the “**New Shares**”), with a nominal value of EUR 10 per share, of the same class and series as the outstanding shares and excluding pre-emption rights (the “**Share Capital Increase**”), Axiare Patrimonio announces that the Share Capital Increase has been fully subscribed and paid up and the Share Capital Increase public deed has been granted and filed with the Commercial Registry of Madrid earlier today. It is expected that such Share Capital Increase public deed will be registered with the Commercial Registry of Madrid tomorrow Thursday 9 March 2017.

As a result, the calendar previously announced for the admission to trading on the Stock Exchanges of Barcelona, Bilbao, Madrid and Valencia is delayed by one day, such that the New Shares are now expected to be admitted to trading on the Stock Exchanges of Barcelona, Bilbao, Madrid and Valencia tomorrow Thursday 9 March 2017 and to start trading on Friday 10 March 2017.

Madrid, 8 March 2017

Luis López de Herrera-Oria  
CEO  
Axiare Patrimonio

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