

## HECHO RELEVANTE

De conformidad con lo previsto en el artículo 17 del Reglamento (UE) nº 596/2014 sobre abuso de mercado y en el artículo 228 del texto refundido de la Ley del Mercado de Valores, aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre, y disposiciones concordantes, **eDreams ODIGEO** (la “**Sociedad**”) informa de la publicación de la **nota de prensa** que se adjunta a continuación y que contiene información financiera relevante.

Se adjunta a continuación el texto íntegro de la nota de prensa para conocimiento de los accionistas de la Sociedad.

En Barcelona, a 14 de septiembre de 2016

**eDreams ODIGEO**

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September 14, 2016

## **eDreams ODIGEO Launches Refinancing**

**Barcelona, September 14, 2016:** eDreams ODIGEO announced today that it has launched an offering of €425,000,000 aggregate principal amount of senior secured notes due 2021. eDreams ODIGEO and certain of its subsidiaries will guarantee the notes, and the notes will be secured by certain assets of eDreams ODIGEO.

The net proceeds of the offering, if completed, along with existing cash on balance sheet, are expected to be used to redeem for cancellation all of the outstanding euro-denominated (i) 7.50% Senior Secured Notes due 2018 issued by Geo Debt Finance S.C.A. on January 31, 2013, and (ii) 10.375% Senior Notes due 2019 issued by Geo Travel Finance S.C.A. on April 21, 2011, in accordance with the terms of such notes, and to pay commissions, fees and other expenses associated with the offering and the redemption.

### **About eDreams ODIGEO**

eDreams ODIGEO ([www.edreamsodigeo.com](http://www.edreamsodigeo.com)) is a leading online travel company. Under its four leading online travel agency brands—eDreams, GO Voyages, Opodo, Travellink, and the metasearch engine Liligo—it offers the best deals in regular and charter flights, low-cost airlines, hotels, cruises, car rental, dynamic packages, holiday packages and travel insurance to make travel easier, more accessible, and better value for the more than 17 million customers it served worldwide in the year ended March 31, 2016. With a presence in 44 markets, the company has a team of approximately 1,700 professionals. eDreams ODIGEO is listed on the Spanish stock markets.

### **Important Information**

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In the United Kingdom, the offering is being made, and is directed only at, persons who are Qualified Investors and who are (i) investment professionals within the meaning of Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the “Order”); or (ii) persons falling within Article 49(2)(a) to (d) (“high net worth companies, unincorporated associations etc.”) of the Order (all such persons together being referred to as “Relevant Persons”). In the United Kingdom, any investment activity to which this document relates is only available to, and will be engaged in only with Relevant Persons. Any person who is not a Relevant Person should not act or rely on this document.

Certain statements included within this document may constitute “forward-looking statements” that reflect the Company’s intentions, beliefs or current expectations. These forward-looking statements include, but are not limited to, all statements other than statements of historical facts, including, without limitation, those regarding the Company’s strategy, plans, objectives, goals and targets, including those related to the completion of the offering and redemption of securities. The Company’s ability to achieve its projected results is dependent on many factors which are outside management’s control. Actual results may differ materially from (and be more negative than) those projected or implied in the forward-looking statements. Such forward-looking information involves risks and uncertainties that could significantly affect expected results and is based on certain key assumptions. Accordingly, no assurance can be given that any particular expectation will be met and reliance should not be placed on any forward-looking statement. Additionally, forward-looking statements regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. All forward-looking statements included herein are based on information available to the Company as of the date hereof and the delivery of this document does not imply that the information contained herein is correct as at any time subsequent to the date hereof. The Company undertakes no obligation to update publicly or revise any forward-looking statement, whether as a result of new information, future events or otherwise, except as may be required by applicable law. All subsequent written and oral forward-looking statements attributable to the Company or persons acting on its behalf are expressly qualified in their entirety by these cautionary statements.