

Form for the notification to the Member State of origin

FORM FOR THE DISCLOSURE OF THE MEMBER STATE OF ORIGIN

1. Name of the issuer: AXIARE PATRIMONIO SOCIMI, S.A.
1. bis. (Former name): AXIA REAL ESTATE SOCIMI, S.A.
2. Registered office: C/ JOSE ORTEGA Y GASSET, 29, 5ª PLANTA – 28006 MADRID
3. LEI: 959800A9PB7NMEC9M863
3. bis. CIF: A86971249
4. Member State of Origin: Spain.
5. Reason:

✓	Issuer of shares admitted to trading	Art. 2.2
	Issuer of debt securities the denomination per unit of which is less than EUR 1,000 and admitted to trading	Art. 2.2
	Issuer of other securities	Art. 2.3
	Change of the Member State of Origin	Art. 2.5

6. Member States where the issuer's securities are admitted to trading

	Shares	Debt securities<EUR1,000	Other securities
Austria			
Belgium			
Bulgaria			
Croatia			
Cyprus			
Czech Republic			
Denmark			
Estonia			
Finland			

France			
Germany			
Greece			
Hungary			
Iceland			
Ireland			
Italy			
Latvia			
Liechtenstein			
Lithuania			
Luxembourg			
Malta			
Netherlands			
Norway			
Poland			
Portugal			
Romania			
Slovakia			
Slovenia			
Spain	✓		
Sweden			
United Kingdom			

6. bis. Former Member State of Origin (if applicable): N/A

7. Competent national authorities to which the form must be submitted:

The Spanish National Securities Market Commission (*Comisión Nacional del Mercado de Valores*)

8. Date of the notification: 14th December 2015

9. Starting date of the 3 years period: N/A

10. Additional information: N/A

11. Contact details:

Issuer's registered office: C/ JOSE ORTEGA Y GASSET, 29, 5^a PLANTA – 28006 MADRID
Person responsible for the notification: Mr. Iván Azinovic Gamo