



**HISPANIA ACTIVOS INMOBILIARIOS SOCIMI, S.A.** (“Hispania”), pursuant to article 17 of Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse, and in article 228 of the restated text of the Spanish Securities Market Act, passed through Royal Legislative Decree 4/2015, of 23 October 2015, hereby discloses the following

### **SIGNIFICANT INFORMATION**

It is expected that distribution of an interim dividend for a gross amount of forty-five million Euro (€45,000,000), payable on 5 March 2018 and equivalent to 0.41295 Euro per existing Hispania share (excluding those held in treasury stock), is submitted for approval by a Board of Directors to be held next Friday 2 March 2018.

If approved by the Board of Directors, and pursuant to article 56.1 of the By-laws, those shareholders that are registered in the book entries of the Spanish Registration, Clearing and Settlement System (Iberclear) at 23:59 on Friday 2 March 2018 (record date) will be entitled to the dividend. As a result, and according to applicable regulations, Wednesday 28 February 2018 would be the last trading date whereas Thursday 1 March 2018 would be the *ex-dividend* date.

Approval of the interim dividend by the Board of Directors, as the case may be, will be forthwith disclosed to the market through a Regulatory announcement.

Madrid, 26 February 2018.

**Hispania Activos Inmobiliarios SOCIMI, S.A.**

#### **LEGAL NOTICE**

Hispania was incorporated for an indefinite duration as per its by-laws. However, and according to the prospectus filed in connection with the admission to listing of Hispania’s shares on the Spanish Stock Exchanges, the company reminds its shareholders that its initially proposed value return proposal provides for the liquidation of the entire asset portfolio within six (6) years of the admission to listing without the need to submit such proposal to the shareholders for approval (alternatively, a favorable shareholder vote must be sought if the Board of Directors proposes to keep and actively manage all or part of the company’s portfolio on a permanent basis).