



Distribuidora Internacional de Alimentación, S.A. (“**DIA**” or the “**Company**”), in compliance with the provisions of section 228 of Royal Legislative Decree 4/2015 of 23 October approving the consolidated text of the Securities Market Act (*Ley del Mercado de Valores*), hereby publishes the following

RELEVANT FACT

Further to Relevant Fact number 236177 dated 11 March 2016, pursuant to which it was reported that the Board of Directors of DIA had resolved to call an Ordinary General Shareholders’ Meeting of DIA, which will likely be held on second call on 22 April 2016 at 11:00, at Casa de América, c/ Marqués del Duero nº 2, 28001 Madrid, the following is hereby reported:

- I.** The holding of the Ordinary General Shareholders’ Meeting on second call, i.e. on 22 April 2016, will take place if the required quorum for the meeting is not reached on first call, which is hereby also called to be held in the same place and at the same time on 21 April 2016.
- II.** The following documents are attached regarding the Meeting:
 - Announcement of the call to the Ordinary General Shareholders’ Meeting, including the Agenda, which has been published in a financial newspaper with national coverage, Cinco Días, and on the Company’s website (www.diacorporate.com) on the date hereof and which will remain continuously available on the Company’s corporate website at least until the holding of the General Shareholders’ Meeting.
 - Full text of the proposed resolutions of the Board of Directors that may be adopted by the shareholders at the Company’s Ordinary General Shareholders’ Meeting with respect to each of the items included on the Agenda.
 - The Report issued by the Nomination and Remuneration Committee regarding the proposed resolution under item Seven of the Agenda, i.e. approval of the Long-Term Incentive Plan (2016-2018) by means of the delivery of shares to executive officers of the Company (including the Executive Director).

It is hereby stated for the record that both the above documents and the other documents regarding the General Shareholders’ Meeting, together with the corresponding reports of the Board of Directors providing a rationale for the proposed resolutions on items 2, 3, 4, 5 and 6 of the Agenda, as well as the final and comparative text of the proposed amendment of the Articles of Association of the Company and the other information regarding the General Shareholders’ Meeting, may be viewed on the Company’s website (www.diacorporate.com) and will be available to the shareholders at the registered office, upon the terms set out in the announcement of the call to meeting.

It is also reported that the Annual Financial Report (which includes the individual and consolidated annual accounts) as well as the Annual Corporate Governance Report and the Annual Director Remuneration Report for financial year 2015 have already been submitted to the National Securities Market Commission and have also been made available to the shareholders on the Company’s website, along with the



applicable rules and regulations and the forms for the exercise by the shareholders of the rights of information, proxy-granting and absentee voting and for accessing the Electronic Shareholders' Forum.

In Madrid, on 17 March 2016.

DISTRIBUIDORA INTERNACIONAL DE ALIMENTACIÓN, S.A.

Miguel Ángel Iglesias Peinado
Deputy Secretary of the Board of Directors