

CNMV  
Edison, 4  
28006 Madrid

Barcelona (Spain), August 3, 2018

## RELEVANT FACT

In accordance with the Royal Legislative Decree 4/2015, dated 23 October, which enacts the consolidated text of the Securities Market Act, and in relation to the Relevant Facts dated June 14, 2018 and registration number 266776, and July 17, 2018 and registration number 267937 on the resolutions of the Board of Directors and General Shareholders' Meeting regarding the distribution of dividends through a scrip dividend, LABORATORIO REIG JOFRE SA ("Reig Jofre" or "the Company") hereby informs that:

- Friday, August 3, 2018 is the start date of the trading of the eight hundred and ninety-six thousand eight hundred and eighty-nine (896,889) new shares resulting from the conversion of the free-allotment rights of those shareholders who opted for the exchange of rights into new shares within the scrip dividend
- As of that date, Reig Jofre's share capital will be set at thirty-two million, five hundred twenty-five thousand and thirty-three euros (32,525,033.50), represented by sixty-five million fifty thousand and sixty-seven (65,050,67) standard shares with a par value of fifty cents (0.50) each, numbered consecutively from 1 to 65,050,067, both inclusive, all of which are fully subscribed and paid up.

Yours faithfully,

Adolf Rousaud  
Secretary of the Board of Directors