

Hecho relevante

VENCIMIENTO DE WARRANTS EMITIDOS POR CAIXABANK, S.A.

La Entidad informa, en relación con las emisiones de warrants realizadas por CaixaBank, S.A. con fecha de vencimiento 17 de junio de 2016 y en virtud de lo establecido en las Condiciones Finales de cada una de las emisiones vencidas, del Precio de Liquidación y el Importe de Liquidación.

| CODIGO ISIN | CODIGO SIBE | Activo Subyacente | Tipo | Precio Ejercicio | Ratio | Precio Liquidación | Importe de Liquidación unitario | Importe Global a Liquidar |
|--------------|-------------|-------------------|------|------------------|--------|--------------------|---------------------------------|---------------------------|
| ES0640612KL4 | F1734 | BBVA | CALL | 8 | 0.5 | 5.397 | 0 | 0.00 |
| ES0640612KM2 | F1735 | BBVA | CALL | 8.5 | 0.5 | 5.397 | 0 | 0.00 |
| ES0640612KP5 | F1738 | IBE | CALL | 6.5 | 0.5 | 5.81 | 0 | 0.00 |
| ES0640612KQ3 | F1739 | IBE | CALL | 7 | 0.5 | 5.81 | 0 | 0.00 |
| ES0640612KU5 | F1743 | ITX | CALL | 32.39 | 0.5017 | 29.265 | 0 | 0.00 |
| ES0640612KV3 | F1744 | ITX | CALL | 33.38 | 0.5017 | 29.265 | 0 | 0.00 |
| ES0640612LE7 | F1753 | IBEX | CALL | 10500 | 0.001 | 8362 | 0 | 0.00 |
| ES0640612LF4 | F1754 | IBEX | CALL | 11000 | 0.001 | 8362 | 0 | 0.00 |
| ES0640612LG2 | F1755 | IBEX | CALL | 11500 | 0.001 | 8362 | 0 | 0.00 |
| ES0640612LH0 | F1756 | EUR/USD | CALL | 1.15 | 10 | 1.1254 | 0 | 0.00 |
| ES0640612LI8 | F1757 | EUR/USD | CALL | 1.2 | 10 | 1.1254 | 0 | 0.00 |
| ES0640612LQ1 | F1765 | BBVA | PUT | 6.5 | 0.5 | 5.397 | 0.5515 | 0.55 |
| ES0640612LR9 | F1766 | BBVA | PUT | 7 | 0.5 | 5.397 | 0.8015 | 0.00 |
| ES0640612LU3 | F1769 | IBE | PUT | 5 | 0.5 | 5.81 | 0 | 0.00 |
| ES0640612LV1 | F1770 | IBE | PUT | 5.5 | 0.5 | 5.81 | 0 | 0.00 |
| ES0640612LW9 | F1771 | IBE | PUT | 29.5 | 0.5 | 5.81 | 11.845 | 0.00 |
| ES0640612LX7 | F1772 | IBE | PUT | 30.5 | 0.5 | 5.81 | 12.345 | 0.00 |
| ES0640612MI6 | F1783 | IBEX | PUT | 9000 | 0.001 | 8362 | 0.638 | 0.00 |
| ES0640612MJ4 | F1784 | IBEX | PUT | 9500 | 0.001 | 8362 | 1.138 | 0.00 |
| ES0640612MK2 | F1785 | EUR/USD | PUT | 1.05 | 10 | 1.1254 | 0 | 0.00 |
| ES0640612ML0 | F1786 | EUR/USD | PUT | 1.1 | 10 | 1.1254 | 0 | 0.00 |
| ES0640612MU1 | F1795 | REP | CALL | 12.5 | 0.5 | 10.995 | 0 | 0.00 |
| ES0640612MV9 | F1796 | REP | CALL | 13 | 0.5 | 10.995 | 0 | 0.00 |
| ES0640612NF0 | F1806 | REP | PUT | 10.5 | 0.5 | 10.995 | 0 | 0.00 |
| ES0640612NG8 | F1807 | REP | PUT | 11 | 0.5 | 10.995 | 0.0025 | 11.25 |
| ES0640612NO2 | F1815 | SAN | CALL | 5.5 | 0.5 | 3.806 | 0 | 0.00 |
| ES0640612NP9 | F1816 | SAN | CALL | 6 | 0.5 | 3.806 | 0 | 0.00 |
| ES0640612NX3 | F1824 | SAN | PUT | 4 | 0.5 | 3.806 | 0.097 | 0.00 |
| ES0640612NY1 | F1825 | SAN | PUT | 4.5 | 0.5 | 3.806 | 0.347 | 3,084.14 |
| ES0640612OH4 | F1834 | TEF | CALL | 12 | 0.5 | 8.54 | 0 | 0.00 |
| ES0640612OI2 | F1835 | TEF | CALL | 12.5 | 0.5 | 8.54 | 0 | 0.00 |
| ES0640612OQ5 | F1843 | TEF | PUT | 10 | 0.5 | 8.54 | 0.73 | 0.00 |
| ES0640612OR3 | F1844 | TEF | PUT | 10.5 | 0.5 | 8.54 | 0.98 | 4,900.00 |

| | | | | | | | | |
|--------------|-------|---------|------|-------|-------|--------|--------|--------|
| ES0640612OV5 | F3612 | BBVA | CALL | 7 | 0.5 | 5.397 | 0 | 0.00 |
| ES0640612PA6 | F3617 | ITX | CALL | 31 | 0.5 | 29.265 | 0 | 0.00 |
| ES0640612PE8 | F3621 | REP | CALL | 11 | 0.5 | 10.995 | 0 | 0.00 |
| ES0640612PJ7 | F3626 | SAN | CALL | 5 | 0.5 | 3.806 | 0 | 0.00 |
| ES0640612PN9 | F3630 | TEF | CALL | 10.5 | 0.5 | 8.54 | 0 | 0.00 |
| ES0640612PQ2 | F3633 | IBEX | CALL | 9500 | 0.001 | 8362 | 0 | 0.00 |
| ES0640612PU4 | F3637 | BBVA | PUT | 6 | 0.5 | 5.397 | 0.3015 | 0.00 |
| ES0640612PY6 | F3641 | IBE | PUT | 6 | 0.5 | 5.81 | 0.095 | 0.00 |
| ES0640612QB2 | F3644 | ITX | PUT | 27.5 | 0.5 | 29.265 | 0 | 0.00 |
| ES0640612QC0 | F3645 | ITX | PUT | 28 | 0.5 | 29.265 | 0 | 0.00 |
| ES0640612QG1 | F3649 | REP | PUT | 8 | 0.5 | 10.995 | 0 | 0.00 |
| ES0640612QK3 | F3653 | SAN | PUT | 3.5 | 0.5 | 3.806 | 0 | 0.00 |
| ES0640612QO5 | F3657 | TEF | PUT | 9.5 | 0.5 | 8.54 | 0.48 | 0.00 |
| ES0640612QS6 | F3661 | IBEX | PUT | 8500 | 0.001 | 8362 | 0.138 | 0.00 |
| ES0640612RB0 | F5234 | ITX | CALL | 30 | 0.5 | 29.265 | 0 | 0.00 |
| ES0640612RF1 | F5238 | REP | CALL | 10.5 | 0.5 | 10.995 | 0.2475 | 0.25 |
| ES0640612RJ3 | F5242 | SAN | CALL | 4.5 | 0.5 | 3.806 | 0 | 0.00 |
| ES0640612RM7 | F5245 | TEF | CALL | 10 | 0.5 | 8.54 | 0 | 0.00 |
| ES0640612RS4 | F5251 | IBEX | CALL | 10000 | 0.001 | 8362 | 0 | 0.00 |
| ES0640612RV8 | F5254 | EUR/USD | CALL | 1.1 | 10 | 1.1254 | 0.2257 | 0.00 |
| ES0640612RY2 | F5257 | BBVA | PUT | 5.5 | 0.5 | 5.397 | 0.0515 | 0.00 |
| ES0640612SH5 | F5266 | REP | PUT | 9 | 0.5 | 10.995 | 0 | 0.00 |
| ES0640612SK9 | F5269 | SAN | PUT | 3.25 | 0.5 | 3.806 | 0 | 0.00 |
| ES0640612SN3 | F5272 | TEF | PUT | 9.25 | 0.5 | 8.54 | 0.355 | 0.00 |
| ES0640612SQ6 | F5275 | IBEX | PUT | 8000 | 0.001 | 8362 | 0 | 0.00 |
| ES0640612SS2 | F5277 | EUR/USD | PUT | 1 | 10 | 1.1254 | 0 | 0.00 |
| ES0640612SV6 | F5723 | BBVA | CALL | 6 | 0.5 | 5.397 | 0 | 0.00 |
| ES0640612TA8 | F5728 | IBE | CALL | 6 | 0.5 | 5.81 | 0 | 0.00 |
| ES0640612TF7 | F5733 | IBEX | CALL | 9000 | 0.001 | 8362 | 0 | 0.00 |
| ES0640612TL5 | F5739 | ITX | CALL | 29.25 | 0.5 | 29.265 | 0.0075 | 149.18 |
| ES0640612TQ4 | F5744 | REP | CALL | 9.75 | 0.5 | 10.995 | 0.6225 | 0.00 |
| ES0640612TV4 | F5749 | SAN | CALL | 4.25 | 0.5 | 3.806 | 0 | 0.00 |
| ES0640612UD0 | F5757 | BBVA | PUT | 5 | 0.5 | 5.397 | 0 | 0.00 |
| ES0640612US8 | F5772 | REP | PUT | 8.75 | 0.5 | 10.995 | 0 | 0.00 |
| ES0640612UZ3 | F5779 | TEF | PUT | 8.75 | 0.5 | 8.54 | 0.105 | 0.00 |

Barcelona, a 20 de junio de 2016