

Alantra Partners, S.A. (“**Alantra**”), in accordance with the provisions of Article 227 of Restated Text of the Securities Exchange Act (*Texto Refundido de la Ley del Mercado de Valores*) by this letter communicates the following

RELEVANT INFORMATION

Alantra has agreed to acquire, in two steps, a 48.98% interest in Access Capital Partners, S.A. (“**Access**”) through the purchase of stakes in the holding entity and in the operating company of the Access group. The current executive partners will maintain the control of Access.

Access is an independent asset manager that offers investment strategies in private equity, infrastructures and private debt, through funds of funds, co-investment funds and customized client solutions. Access has offices and activities in France, Belgium, the United Kingdom, Germany, Finland and Luxembourg, and has more than 70 professionals and aggregate investor commitments of 8.8 billion euros.

In a first step, Alantra will acquire 24.49% of Access for a cash consideration of 18,997,000 euros. In 2022, by purchase and sale options, Alantra may increase its stake to 48.98% at a price that will be determined based on Access’ financials in 2021 and 2022.

Alantra will participate, through the dividend to be distributed in 2019, in Access’ 2018 net profit.

The transaction is part of Alantra's strategy to increase its international presence in asset management and to expand its current range of products by incorporating primary and secondary funds of funds and co-investment funds.

The closing of the transaction, estimated for the first quarter of 2019, is only subject to the relevant authorizations from supervisory authorities of the markets where Access operates.

Madrid, 19 December 2018

Francisco Albella Amigo / Íñigo de Cáceres Cabrero
Alantra Partners, S.A.