



TO THE NATIONAL SECURITIES MARKET COMMISSION

Pursuant to article 226 of the consolidated text of the Securities Market Act and development regulation, Distribuidora Internacional de Alimentación, S.A. (“**DIA**” or the “**Company**”) hereby informs about and discloses the following:

PRIVILEGED INFORMATION

By means of the communication of privileged information published by the Company on 25 June 2019 (registration number 279560) (the “**Communication**”), the Company announced that it had reached an agreement with all its syndicated bank debt lenders (the “**Syndicated Lenders**”) regarding the terms on which, subject to the fulfilment or waiver of the conditions precedent indicated in the Communication (the “**Conditions Precedent**”), the relevant syndicated bank debt facilities (the “**Syndicated Facilities**”) would be amended and restated.

The longstop date for the fulfillment or waiver of the Conditions Precedent was the earlier of (i) the date on which the Lock-Up Agreement (as defined in the Communication) is terminated in accordance with its terms and (ii) 15 July 2019 (or such later date as consented to by the Majority Lenders, as defined in the Syndicated Facilities).

In relation to the above, the Majority Lenders and the Company have agreed to extend the longstop date for the fulfillment or waiver of the Conditions Precedent until 19 July 2019. The Company and the Syndicated Lenders are working on the fulfilment of the Conditions Precedent, which the Company expects to occur on or before 19 July 2019.

DIA will inform the market if and when the Conditions Precedent are fulfilled or waived.

Madrid, 16 July 2019.

Distribuidora Internacional de Alimentación, S.A.

Álvaro López-Jorrín
Secretary to the Board of Directors