



NATURGY ENERGY GROUP, S.A.

NATURGY ENERGY GROUP, S.A. in compliance with the provisions of article 228 of the consolidated text of Act 24/1988, of 28 July, on the Securities Market, hereby notifies the National Securities Market Commission of the following

REGULATORY DISCLOSURE

The Board of Directors of Naturgy Energy Group has approved the use of 280,2 million euros for the payment of the interim dividend, against the results of 2018.

In accordance with the approved interim dividend, the Company will make, as at July 31, 2018, a payment of 0.28 euros per share to each of the Company's 1,000,689,341 shares, to be fully paid in cash.

This first interim dividend follows the lines established by the Strategic Plan 2018-2022 presented last June and the commitment to increase the dividend to 1.30 euros per share this year, a 30% increase vs. 2017.

Madrid July 24, 2018