



Abengoa, S.A. ("**Abengoa**" or the "**Company**"), in compliance with article 226 of the recast text of the Securities Market Act approved by Royal Legislative Decree 4/2015, of 23 October, and with article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) hereby informs the Spanish Securities Market Regulator about the following

Regulatory Announcement

Following the Regulatory Announcements dated 30 September 2018 (official registry number 270059), and 31 December 2018 (official registry number 273450) by the Company informing about its business plan and financial restructuring proposal, Abengoa announces that its subsidiaries, Abengoa Abenewco 1, S.A.U. ("**Abenewco 1**") and Abengoa Abenewco 2, S.A.U. ("**Abenewco 2**") have requested holders of the notes referred to below (the "**Notes**" and the "**Noteholders**") their consent to amend certain terms of the Notes and to enter into and execute an amendment and restructuring implementation deed (the "**Restructuring Agreement**") pursuant to the amendment and restructuring consent requests applicable to each of the Notes (the "**Amendment and Restructuring Consent Requests**"):

- Abenewco 1 EUR 26,094,319 5/9 per cent. Secured Notes due 2021 (Reg S ISIN: XS1584885666 / Rule 144A ISIN: XS1584885740) (the "**NM2 Notes**");
- Abenewco 2 EUR 492,655,901.00 Guaranteed Notes due 2022 (Reg S ISIN: XS1584122334 / Rule 144A ISIN: XS1584122508); or USD [424,045,898.00] Guaranteed Notes due 2022 (Reg S ISIN: XS1584122920 / Rule 144A ISIN: XS1584123142) (the "**SOM Notes**"); and
- Abenewco 2 EUR 495,262,482 Guaranteed Notes due 2023 (Reg S ISIN: XS1584123225 / Rule 144A ISIN: XS1584123738); or USD 249,437,962 Guaranteed Notes due 2023 (Reg S ISIN: XS1584123811 / Rule 144A ISIN: XS1584124116) (the "**JOM Notes**");

Noteholders can obtain a copy of the Amendment and Restructuring Consent Request in respect of each of the Notes from Lucid Issuer Services Limited (abengoa@lucid-is.com). The Restructuring Agreement will be delivered to Noteholders for their consideration as soon as possible.

Pursuant to the Amendment and Restructuring Consent Requests, the deadline for submission by Noteholders of instructions to consent to amend certain terms of the Notes and to enter into and the Restructuring Agreement is 12:00 p.m. (Spanish time) on 21 March 2019 in respect of NM2 Notes and SOM Notes and 12:00 p.m. (Spanish time) on 8 March 2019 in respect of JOM Notes, unless extended.

ABENGOA

For any queries please contact Lucid Issuer Services Limited (abengoa@lucid-is.com) or Abengoa's Shareholders and Investors' Office (ir@abengoa.com).

Seville, 22 February 2019