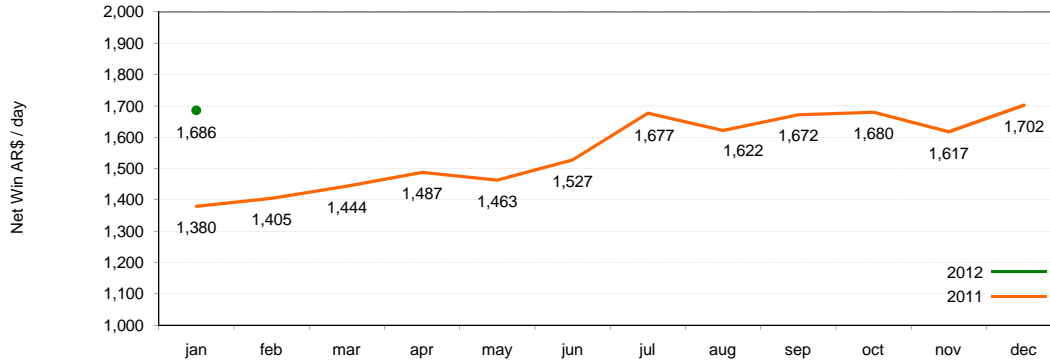




Key Operating Data Monthly Report - January 2012

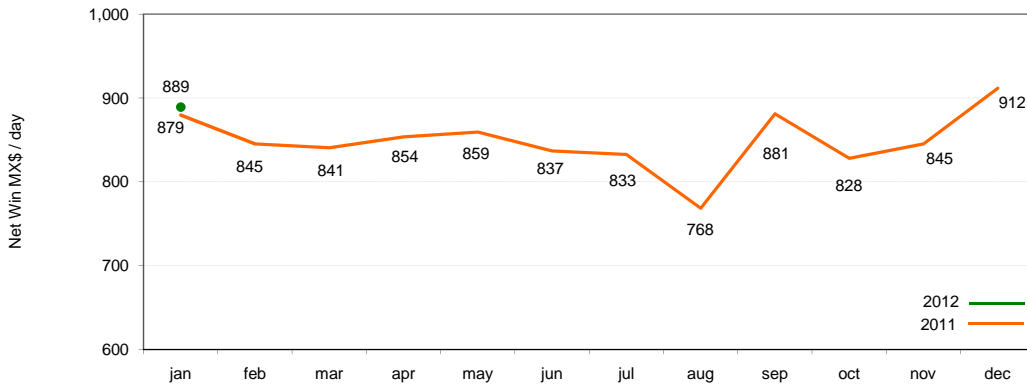
Argentina



	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2012	301.7											
2011	257.5	255.4	254.2	252.6	251.0	259.1	283.8	270.7	290.4	287.0	279.8	301.3
2012 YTD	301.7											
2011 YTD	257.5	256.5	255.4	254.6	253.8	254.6	258.9	260.4	263.7	266.0	267.3	270.2

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2012	5,279											
2011	5,045	5,053	5,053	5,057	5,067	5,065	5,103	5,108	5,164	5,175	5,177	5,279

Mexico

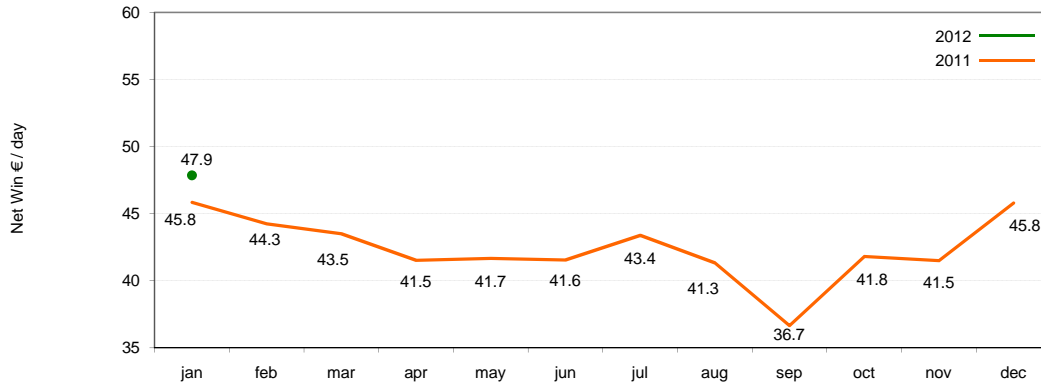


	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2012	51.6											
2011	53.7	51.1	49.9	50.2	51.4	49.2	49.9	43.5	49.2	44.7	45.4	50.2
2012 YTD	51.6											
2011 YTD	53.7	52.4	51.6	51.2	51.3	50.9	50.8	49.8	49.8	49.3	48.9	49.0

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2012	19,527											
2011	19,557	19,601	19,707	19,697	19,742	19,710	19,955	19,017	18,874	19,459	19,316	19,571



Spain



AWP machines: Net Win € per Seat / Day

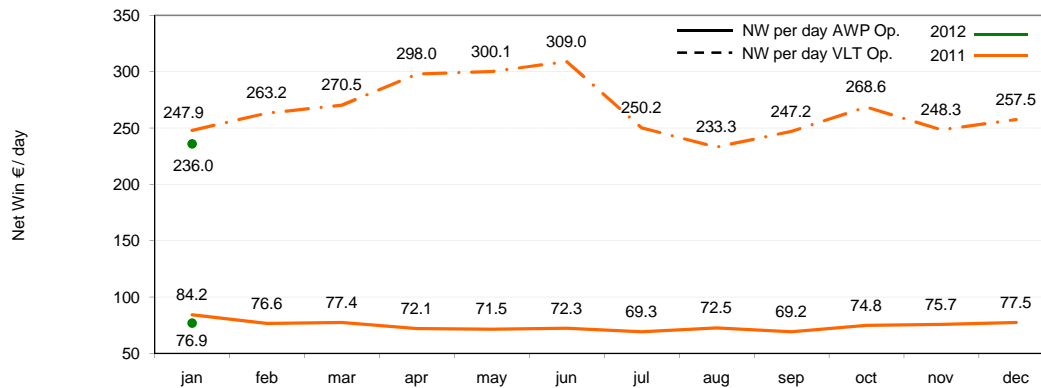
	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2012 YTD	47.9											
2011 YTD	45.8	45.1	44.5	43.8	43.3	43.0	43.1	42.9	42.1	42.1	42.0	42.3

AWP machines: # of Machine Seats

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2012	12,449											
2011	15,146	15,157	15,165	15,182	15,182	15,179	15,182	15,185	15,182	14,858	14,677	14,677

Includes AWP's placed primarily in non-specialized locations (i.e. bars), sport betting locations and bingo halls.

Italy



AWP Machines in Operation - Net Win per Seat € / Day

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2012 YTD	76.9											
2011 YTD	84.2	80.5	79.4	77.6	76.3	75.6	74.4	74.0	73.2	73.4	73.7	74.1

AWP: # of Machines Seats

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2012	5,105											
2011	2,714	2,650	2,674	2,691	2,696	2,765	3,989	5,032	5,168	5,196	5,182	5,138

Includes AWP's placed primarily in non-specialized locations (i.e. bars) as well as in bingo halls.

2011 figures include Gap Games consolidated beginning July 2011 and Gaming Re consolidated beginning August 2011.

VLT Machines in Operation - Net Win per Seat € / Day

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2012 YTD	236.0											
2011 YTD	247.9	255.5	261.0	271.1	277.6	283.4	277.2	270.1	267.0	267.2	265.0	264.1

VLT: # of Machines Seats

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2012	988											
2011	508	520	570	582	592	689	770	752	762	775	903	962

Includes VLTs placed at premises (i.e. bingo and machine halls) owned by Codere as well as those belonging to third parties.



About Codere:

Codere is a leading gaming company engaged in the management of slot machines, gaming halls, casinos, racetracks and betting locations in Latin America, Italy and Spain.

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Data included in this report is preliminary and subject to change. While every attempt is made to ensure the report is complete and accurate, final figures will be contained in the corresponding quarterly reports.