



HISPANIA ACTIVOS INMOBILIARIOS SOCIMI, S.A. (“Hispania” or “the “Company””), pursuant to article 17 of Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse, and to article 228 of the restated text of the Spanish Securities Market Act, passed through Royal Legislative Decree 4/2015, of 23 October 2015, hereby discloses the following

SIGNIFICANT INFORMATION

Further to the relevant fact published on December 21st, 2017 with registry number 259,808, Hispania has exercised today the call option granted by Alchemy and thus acquired from them the portfolio of seven hotels located in the Balearic Islands (AluaSoul Palma, AluaSoul Mallorca Resort, AluaSoul Alcudia Bay, AluaSoul Ibiza and AluaSun Torrenova) and the Canary Islands (Ambar Beach in Fuerteventura and Parque San Antonio in Tenerife), for an aggregate of one hundred and sixty five million euro (€165,000,000). As originally contemplated Alua Hotels & Resorts will continue to operate said hotels through a lease contract with a fix and a variable component in line with the rest of the hotels owned by Hispania.

Furthermore, and further to the relevant fact published on December 27th, 2017 with registry number 259,995, Hispania has acquired today the Barceló Marbella hotel for an aggregate of nineteen million euro (€19,000,000).

Madrid, 28th February, 2017.

Hispania Activos Inmobiliarios, SOCIMI, S.A.

LEGAL NOTICE

Hispania was incorporated for an indefinite duration as per its by-laws. However, and according to the prospectus filed in connection with the admission to listing of Hispania’s shares on the Spanish Stock Exchanges, the company reminds its shareholders that its initially proposed value return proposal provides for the liquidation of the entire asset portfolio within six (6) years of the admission to listing without the need to submit such proposal to the shareholders for approval (alternatively, a favorable shareholder vote must be sought if the Board of Directors proposes to keep and actively manage all or part of the company’s portfolio on a permanent basis).

This is an English translation of the Spanish language document and has been made for informational purposes only. Should there be any discrepancy between the Spanish original and this translation, the original shall always prevail.