

**PRICE SENSITIVE INFORMATION COMMUNICATION TO THE
COMISIÓN NACIONAL DEL MERCADO DE VALORES**

Madrid, 7 September 2017

Block Trade of shares of Compañía De Distribución Integral Logista Holdings, S.A

Dear Sirs:

Further to the price sensitive information communication number 256100 published on 6 September 2017 regarding the distribution by *Credit Suisse Securities (Europe) Limited and Goldman Sachs International* (the “**Joint Bookrunners**”) of 13,275,000 shares of Compañía De Distribución Integral Logista Holdings, S.A (“**Logista**”), held by Imperial Brands PLC (“**Imperial Brands**”), representing approximately 10% per cent of Logista’s share capital, the Joint Bookrunners hereby announce the completion of the book building process and the determination of the final terms of the Placing.

The sale has amounted to a total gross of €252,225,000, with a placing price of €19.00 per Placing Share.

Yours sincerely,

Credit Suisse Securities (Europe) Limited
Goldman Sachs International

IMPORTANT INFORMATION

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Credit Suisse Securities (Europe) and Goldman Sachs International, which in the United Kingdom are authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority, are acting exclusively for Imperial Brands PLC in connection with the Placing and will not be responsible to anyone other than Imperial Brands PLC for providing the protections offered to the clients of Credit Suisse Securities (Europe) Limited and Goldman Sachs International, respectively, nor will they be responsible for providing advice in relation to the Placing or any matters referred to in this announcement.