

MELIÁ HOTELS INTERNATIONAL, S.A., in compliance with article 82 of the Spanish Law on the Securities Market, notifies the Spanish Securities and Exchange Commission of the following:

RELEVANT FACT

In relation to the Issue of Convertible/Exchangeable Notes of Sol Meliá, S.A., 2009, of €200,000,000 (ISIN Code: XS0469533631) and due December 2014 (the “Issue”), MELIÁ HOTELS INTERNATIONAL, S.A. announces the offering of an incentive for the conversion of the Notes of €500 per Note to the Noteholders that between June 19 and 30, 2014 (both inclusive) exercise the conversion right according to the Terms and Conditions of the Issue. For information purposes, said incentive represents a 1.00% of the unit face value of the Notes. It is noted that said incentive for the conversion of the Notes does not imply, on any event, an amendment of the Terms and Conditions of the Issue.

The Company shall act upon the conversion notices following the Terms and Conditions of the Issue, by delivery of (i) ordinary shares in treasury stock, (ii) newly-issued shares, or (iii) a combination of both. The Company shall notify, when due, the mechanism by means of which it will satisfy the conversion notices of the Notes.

The Company would make available up to a maximum of 5,000,000 shares to those Noteholders exercising the conversion right within the above mentioned period, by means of securities loans.

Palma de Mallorca (Spain), June 16, 2014

Gabriel Escarrer Jaume
Managing Director
Meliá Hotels International, S.A.