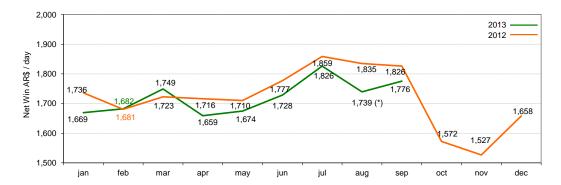
Key Operating Data Monthly Report - September 2013 Codere **Argentina**



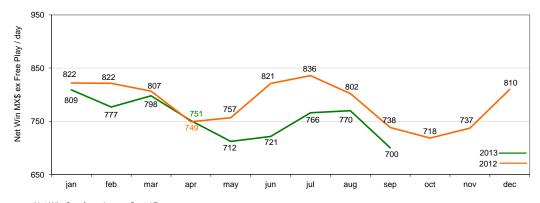


Net Win € per Seat / Day jun 2013 252.1 251.4 264.9 245.5 254.8 229.8 246.1 244.1 233.6 2012 291.5 301.5 331.9 319.8 301.3 247.1 2013 YTD 252.1 251.9 2012 YTD 310.6 301.1 300.4 299.2 299.7 302.2 306.6 308.3 307.5 302.1 297.0 293.5

(*) Affected by the mandatory closure of halls on 11th from 8am to 9pm due to Primary Elections in Argentina.

	# of Machine Seats												
	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec	
2013	5,880	5,880	5,893	6,177	6,243	6,255	6,264	6,297	6,297				
2012	5,279	5,490	5,566	5,566	5,566	5,626	5,626	5,690	5,772	5,771	5,769	5,856	

Mexico



1	Net Win € ex	free play p	er Seat / Da	У								
	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013	47.9	45.7	48.9	47.3	44.5	41.9	45.9	44.7	40.0			
2012	47.7	48.3	47.7	43.6	43.4	47.1	51.0	48.9	44.1	42.9	43.9	47.9
2013 YTD	47.9	46.9	47.5	47.5	46.9	46.1	46.1	45.9	45.3			
2012 YTD	47.7	48.0	47.9	46.8	46.1	46.3	47.0	47.2	46.9	46.5	46.2	46.4

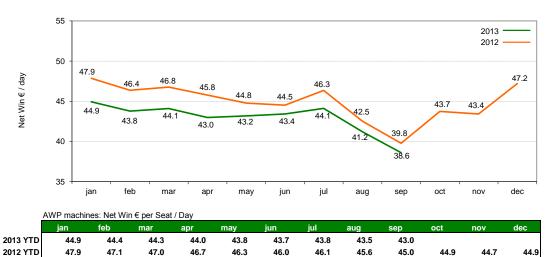
We have added the net win ex free play as we believe it provides a more meaningful measure of net consumer spending. Free Play represents a promotional tool which provides extra gaming time to customers.

	# of Machine Seats												
	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec	
2013	18,707	17,100	16,747	16,845	16,649	16,952	16,992	17,004	17,011				
2012	19,527	19.676	19.769	19.677	19.521	19.208	19.320	19.339	19.522	19.609	19.408	19,222	

The net wins and machines for 2013 are adjusted to exclude the halls which have been temporarily closed as a result of the inspections of the sector being conducted by the government



Spain



sep

11.074

12,218

12,192

12,192

12,188

11,281

12,218

Includes AWPs placed primarily in non-specialized locations (i.e. bars), sport betting locations and bingo halls.

11,479

12,402

11,480

12,399

Italy

2013

2012

11,808

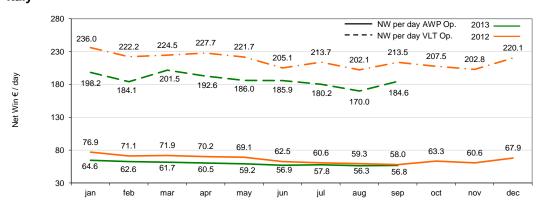
AWP machines: # of Machine Seats

11,808

12,437

11,809

12,447



11,472

12,233

11,392

12,226

_	AWP Machin	es in Opera	ation - Net V	Vin per Sea	t € / Day							
	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013 YTD	64.6	63.7	63.0	62.4	61.7	60.9	60.5	60.0	59.6			
2012 YTD	76.9	74.1	73.4	72.6	71.8	70.0	68.2	66.9	65.7	65.4	64.9	65.2
	AWP: # of M	achines Sea	ats									
	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013	6,842	6,827	6,893	6,942	6,974	7,013	6,977	6,988	7,044			
2012	5.105	5.141	5.060	5.098	5.162	7.169	7.138	7.107	7.003	6.976	6.949	6,907

Includes AWPs placed primarily in non-specialized locations (i.e. bars) as well as in bingo halls.

	VLT Machine	es in Operat	ion - Net W	in per Seat	€ / Day							
	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013 YTD	198.2	191.3	194.9	194.3	192.5	191.4	189.8	187.2	186.9			
2012 YTD	236.0	229.3	227.6	227.6	226.4	222.8	221.5	219.0	218.4	217.2	215.8	216.2
	VLT: # of Ma	chines Sea	ts									
	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013	1,169	1,208	1,175	1,212	1,239	1,219	1,232	1,233	1,184			
2012	988	989	1,036	1,030	1,040	1,025	1,029	1,035	1,048	1,073	1,133	1,157

Includes VLTs placed at premises (i.e. bingo and machine halls) owned by Codere as well as those belonging to third parties.



About Codere:

Codere is a leading gaming company engaged in the management of slot machines, gaming halls, casinos, racetracks and betting locations in Latin America, Italy and Spain.

Codere S.A. Avda. de Bruselas, 26 28118 Alcobendas (Madrid), Spain

Investor Relations +34 91 354 28 19 investor@codere.com www.codere.com

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Data included in this report is preliminary and subject to change. While every attempt is made to ensure thereport is complete and accurate, final figures will be contained in the corresponding quarterly reports.