

AMADEUS IT GROUP, S.A. - *Amadeus or the Company* - in accordance with the provisions of Article 228 of Restated Text of the Securities Exchange Act (Ley del Mercado de Valores) by this letter communicates the following

RELEVANT INFORMATION

Issuance of EMTNs (€1.5 billion)

Amadeus Capital Markets, S.A.U. and Amadeus Finance BV have increased the maximum amount of the programme for the issuance of debt securities (Euro Medium Term Note Programme - EMTN, the "**Programme**") from €2.4 billion to €4.0 billion. At the same time, Amadeus IT Group, S.A. joined to the Programme as potential issuer.

For these purposes, a Supplement and an additional Supplement to the base prospectus of December 21, 2017 have been registered with the Commission de Surveillance du Secteur Financier (CSSF) in Luxembourg, on August 22, 2018, and on September 4, 2018, respectively.

The basic characteristics of the securities to be issued under the Programme remain with no changes with respect to the previous one.

Under the Programme, Amadeus IT Group, S.A. has today carried out an issuance of three Eurobonds (Notes) admitted to trading on the Luxembourg Stock Exchange for a joint total value of €1.5 billion.

The issues have the following features:

- First issue: nominal value of €500 million, with a maturity of three years and a half, at a floating interest rate of 3 months Euribor plus 0.45% of margin (minimum annual coupon 0%).
- Second issue: nominal value €500 million, with a maturity date of five years, at a fixed interest rate with an annual coupon of 0.875% and an issue price of 99.898% of its nominal value.
- Third issue: nominal value €500 million, with a maturity date of eight years, at a fixed interest rate with an annual coupon of 1.5% and an issue price of 99.761% of its nominal value.

The payment and closing of these three issues are planned to take place on September 18, 2018.

The net proceeds of the bond issues will be used to partially acquire Travelclick (relevant information dated August 10, 2018, -CNMV registered number 269004) and for other general corporate purpose needs.

Following the bond issues, the bridge loan of €1.0 billion reported in the aforementioned relevant information will be cancelled.

Madrid, 6 September 2018

Amadeus IT Group, S.A.