



## RELEVANT FACT

Saeta Yield, S.A. informs that, upon approval by its Board of Directors, it has subscribed an addendum ("**RoFo Addendum**") to the right of first offer and purchase option agreement dated January 29, 2015 ("**RoFo Agreement**") with ACS Servicios Comunicaciones y Energía, S.L. ("**ACS SI**"). Bow Power, S.L., which in 2015 subscribed to the ROFO agreement, assuming all rights and obligations from such agreement, has also signed the RoFo Addendum.

The main modifications of this RoFo Addendum are:

- To include for all purposes as Initial Asset 90% of the share capital of the company Vientos de Pastorage, S.A., which is currently owned by Bow Power, S.L.

Vientos de Pastorage, S.A. owns a wind farm, located in the Eastern Republic of Uruguay, with a capacity of 52,8 MW.

- ACS SI and / or Bow Power, S.L. undertake to offer Saeta Yield, S.A. all Initial Assets, before June 30, 2019.

Notwithstanding the foregoing, ACS SI and / or Bow Power, S.L. should offer Saeta Yield, S.A.:

- At least four Initial Assets during the year 2018; and
- At least two Initial Assets during the first semester of 2019.

The RoFo Addendum entered into force on the day of its signature, that is, on December 28, 2017.

Madrid, December 29, 2017

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José Luis Martínez Dalmau  
**Saeta Yield, S.A.**