

## BBVA RMBS 1 Fondo de Titulización de Activos (C.I.F.: V84994144)

### DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Redemption

FECHA DE PAGO / Payment date

19.12.2012

Periodo de Interés / Interest accrual period

desde / From 19.09.2012 (incluido) / (included)  
hasta / To 19.12.2012 (excluido) / (excluded)  
plazo / Term 91 días / days

| Bonos Serie A2  | Bonos Serie A3  | Bonos Serie B  | Bonos Serie C  |
|-----------------|-----------------|----------------|----------------|
| Series A2 Bonds | Series A3 Bonds | Series B Bonds | Series C Bonds |
| ES0314147010    | ES0314147028    | ES0314147036   | ES0314147044   |

#### Determinación Tipo Interés Nominal

Nominal Interest Rate Calculation

Euribor 3 meses / 3 Month Euribor

0,248000%

0,248000%

0,248000%

0,248000%

Margen / Margin

0,130%

0,220%

0,300%

0,540%

Tipo de Interés Nominal aplicable / Interest Rate

**0,378%**

**0,468%**

**0,548%**

**0,788%**

| Bono | Serie  | Bono | Serie  | Bono | Serie  | Bono | Serie  |
|------|--------|------|--------|------|--------|------|--------|
| Bond | Series | Bond | Series | Bond | Series | Bond | Series |

Número de Bonos / N.Bonds

Nominal / Face value

(Euros)

|           |                |            |                |            |                |            |               |
|-----------|----------------|------------|----------------|------------|----------------|------------|---------------|
|           | 14.000         |            | 4.950          |            | 1.200          |            | 850           |
| 63.820,78 | 893.490.920,00 | 100.000,00 | 495.000.000,00 | 100.000,00 | 120.000.000,00 | 100.000,00 | 85.000.000,00 |

#### Liquidación de Intereses

Interest Payment

Base / Day count fraction

Act /

360

Intereses Brutos / Gross

(Euros)

Interest Retención / Withholding tax

21%

Neto / Net

|           |            |            |            |            |            |            |            |
|-----------|------------|------------|------------|------------|------------|------------|------------|
| 60,980755 | 853.730,57 | 118,300000 | 585.585,00 | 138,522222 | 166.226,67 | 199,188889 | 169.310,56 |
| 12,805959 | 179.283,43 | 24,843000  | 122.972,85 | 29,089667  | 34.907,60  | 41,829667  | 35.555,22  |
| 48,174796 | 674.447,14 | 93,457000  | 462.612,15 | 109,432555 | 131.319,07 | 157,359222 | 133.755,34 |

#### Amortización de Principal

Principal Redemption

Amortización / Redemption

(Euros)

A determinar / To be determined

0,00

0,00

0,00

0,00

0,00

0,00

EUROPEA DE TITULIZACIÓN, S.A., S.G.F.T

C/Lagasca, 120 -MADRID, SPAIN - Tel. (34) 91 411 84 67 - Fax (34) 91 411 84 68

info@eurotitulizacion.com

www.edt-sg.com