



Disclaimer: This Notice of Relevant Event is a free translation of the original Spanish Notice of Relevant Event (Comunicación de Hecho Relevante) sent to the Spanish National Securities Market Commission (Comisión Nacional del Mercado de Valores) on 6 March 2013. In the event of any discrepancy between this translation and the original Spanish Notice of Relevant Event (Comunicación de Hecho Relevante), the original Spanish Notice of Relevant Event (Comunicación de Hecho Relevante) shall prevail.

Chapela, 6 March 2013

**COMISION NACIONAL DEL MERCADO
DE VALORES**
Edison, 4
28006 MADRID

NOTICE OF RELEVANT EVENT

Dear Sirs,

PESCANOVA, S.A. ("Pescanova" or "the Company"), pursuant to Article 82 of the Securities Market Law, hereby gives notice of the following:

RELEVANT EVENT

Pescanova, S.A. has appointed Houlihan Lokey as its Financial Advisor and has initiated the process for the renegotiation of its financial debt.

Yours sincerely,

Manuel Fernández de Sousa Faro
Chairman of the Board of Directors