

Berkeley Energia Limited (“**Berkeley**” or the “**Company**”), pursuant to article 17 of Regulation (EU) 596/2014, on market abuse, and article 228 of the consolidated text of the Securities Market Act, approved by Royal Legislative Decree 4/2015, of 23 October, hereby informs of the following:

#### **RELEVANT EVENT**

That, on 4 June 2018, the corresponding authority of the United Kingdom, this is, the UK Listing Authority, approved the prospectus dated 1 June 2018 related to the request to admission to trading of the ordinary shares of the Company to the standard listing segment of the Official List of the Financial Conduct Authority (“**FCA**”) and to the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges (the “**Prospectus**”). The Prospectus, together with the Spanish translation of the summary, are available on the Company’s website ([www.berkeleyenergia.com/investor-relations/company-reports/](http://www.berkeleyenergia.com/investor-relations/company-reports/)). The Prospectus is also available for inspection at the National Storage Mechanism ([www.morningstar.co.uk/uk/nsm](http://www.morningstar.co.uk/uk/nsm)).

After the corresponding notification to the Spanish National Securities Market Commission by the FCA, carried out in accordance with the European Union cross border regime, the Spanish National Securities Market Commission, on 12 July 2018, verified that the applicable requirements for the listing of all the ordinary shares of the Company, this is, 259,334,420 without face value, have been met.

The shares of the Company are expected to be listed on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges through the Spanish Automated Quotation System (Mercado Continuo) on this date.

Furthermore, in compliance with the provisions included in Royal Decree 1362/2007, of 19 October, on transparency requirements in relation to information about issuers whose securities are admitted to trading on an official or regulated market in the European Union, Berkeley hereby informs that the home member state of the Company is the United Kingdom. In compliance with this obligation, and as a complement of the notification to the Spanish National Securities Market Commission, the corresponding home member state disclosure form is attached hereto.

Madrid, 18 July 2018

Casandra Alonso-Misol Gerlache  
Chief Compliance Officer

## HOME MEMBER STATE DISCLOSURE FORM

- 1.\* Issuer Name<sup>i</sup>:** BERKELEY ENERGIA LIMITED
- 2.\* Registered office:** Level 9, BGC Centre, 28 The Esplanade, Perth WA 600, Australia
- 3. LEI<sup>ii</sup>:** 213800JX3V4TPO7TCJ08
- 3.bis C.I.F.<sup>iii</sup>:** N8001038B
- 4.\* Home Member State<sup>iv</sup>:** UNITED KINGDOM
- 5.\* Triggering event<sup>v</sup>:**
- Issuer of shares admitted to trading Art. 2.2
  - Issuer of debt securities denominated less than EUR 1,000 admitted to trading Art. 2.2
  - Issuer of other securities<sup>vi</sup> Art. 2.2
  - Change of home member state Art. 2.2
- 6.\* Member State(s) where the issuer's securities are admitted to trading<sup>vii</sup>:**

	Shares	Debt securities <1000€	Other securities
Austria			
Belgium			
Bulgaria			
Croatia			
Cyprus			
Czech Republic			
Denmark			
Estonia			
Finland			
France			
Germany			
Greece			
Hungary			
Iceland			
Ireland			
Italy			
Latvia			
Liechtenstein			

	Shares	Debt securities <1000€	Other securities
Lithuania			
Luxembourg			
Malta			
Netherlands			
Norway			
Poland			
Portugal			
Romania			
Slovakia			
Slovenia			
Spain	✓		
Sweden			
United Kingdom	✓		

**6.bis** Former home Member State (if applicable) <sup>viii</sup>: N/A

**7.** National Competent Authorities the form is required to be filed with <sup>ix</sup>:

Financial Conduct Authority (FCA) Comisión Nacional del Mercado de Valores (CNMV)
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**8.\*** Date of notification: 18 July 2018

**9.** Start date of 3 year period <sup>x</sup>: N/A

**10.** Additional information <sup>xi</sup>: N/A

**11.\*** Contact details: [Information sent to the public authority]

Issuer's address:

Person responsible within the issuer for the present notification:

E-Mail address:

Telephone:

(\* Mandatory information)

<sup>i</sup> In case of a change of the company name compared to the previous disclosure, please provide the issuer's former company name. In case of a first time disclosure, no information on an earlier name change is required.

<sup>ii</sup> Legal entity identifier.

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- iii In case the LEI is unavailable, please provide for identification purposes the number under which the issuer is registered with the business register of its country of incorporation.
- iv The home member state pursuant to article 2 of Royal Decree 1362/2007, 19 October.
- v The criteria upon which the home Member State has been determined.
- vi For example debt securities denominated at least EUR 1,000, units of collective investment undertaking of the closed end- type.
- vii Only securities admitted to trading on regulated markets shall be taken into account.
- viii Information required in case the issuer chooses a new home Member State pursuant to article 2.5 of Royal Decree 1362/2007, of 19 October.
- ix According to article 2.2.b) of Royal Decree 1362/2007, of 19 October.
- x In case of a choice of home Member State pursuant to article 2.3 of Royal Decree 1362/2007, of 19 October.
- xi Please provide any relevant additional information.