



NATIONAL SECURITIES MARKET COMMISSION

Pursuant to Article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and Article 228 of the restated text of the Securities Market Law approved by the Royal Legislative Decree 4/2015, of 23 October (texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre), Banco de Sabadell, S.A. (Banco Sabadell), informs the National Securities Market Commission (Comisión Nacional del Mercado de Valores) of the following

RELEVANT FACT

As of today, DBRS Rating Limited has raised Banco Sabadell's outlook to positive (from stable) and affirmed its long-term credit rating to BBB (high) and its short-term rating to R-1 (low).

The change of trend to positive and the confirmation of the rating reflect the Banco Sabadell Group's sound capitalisation and continued improvement in asset quality and core profitability in Spain.

María José García Beato
Secretary General

Madrid, 16 July 2018