



Investor Relations Direction

**In compliance with Article 17 of Regulation (EU) 596/2014 of the European Parliament on market abuse and Article 228 of the restated text of the Securities Market Act, approved by Legislative Royal Decree 4/2015, of October 23rd, we hereby inform you of the following**

### **Relevant Information**

As a result of the option agreement entered into between Enagás Chile and ENAP for the acquisition by ENAP of 15% of the share capital of GNL Quintero, S.A. ("GNLQ") owned by Enagás Chile, (as informed in the relevant fact released on November 8, 2016), and of the other agreements reached between the rest of GNLQ shareholders, Enagás, S.A. hereby discloses the following:

- Enagás Chile, Chilean wholly owned subsidiary of Enagas, has sold to OMERS Infrastructures Holdings II SpA ("OMERS") 34.6% of the share capital of GNLQ for an amount of 341 million dollars.
- Enagás Chile has purchased for 191 million dollars, 19.6% of the share capital of GNLQ that Oman Oil Company ("OOC") holds through Terminal de Valparaíso, S.A. ("TDV").
- Enagás Chile has entered into an option agreement for the acquisition of an additional 5% of the share capital of GNLQ, owned by OMERS through Terminal Bahía de Quintero SpA, which may be exercised within a year.

This way, the shareholding in GNLQ is now comprised by **ENAP** 20%, **TDV** (100% Enagás Chile) 40%, **OMERS** 29.6% and **Terminal Bahía de Quintero SpA** (51.9% Enagás Chile and 48.1% OMERS) 10.4%.

As a consequence of the foregoing i) Enagas Chile maintains its control over GNLQ and continues to globally consolidate its stake in GNLQ with an indirect stake of 45.4% and ii) The transaction will report for the Enagas Group a net cash of 150 million dollars.

For Enagás, Chile is a key country in its strategy and GNLQ an asset in which it is committed in the long term.

Madrid, April 11, 2017

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