



OBRASCÓN HUARTE LAIN, S.A. (“OHL” or the “Company”), in compliance with the regulations included in article 228 of the Spanish Stock Market Act as passed by means of Royal Legislative Decree 4/2015, of 23 October, hereby notifies the National Stock Exchange Commission (Comisión Nacional del Mercado de Valores) of the following

### **SIGNIFICANT EVENT**

As a result of what is reported in the Significant Event published today with reference number 264005, the Company has notified the holders of the three series of notes (with maturity 2020, 2022 and 2023) issued by the Company and listed on the London Stock Exchange’s regulated market and which outstanding amount is 894 million euros (the “**Notes**”), that they may exercise a Put Option within a 30 days period (ending on May 12<sup>th</sup> 2018), under which OHL will have to repay their notes paying 101% of its nominal value plus accrued interest.

Madrid, April 12th 2018.