

FOR INFORMATION PURPOSES ONLY. Spanish Version prevails.

TO THE NATIONAL SECURITIES MARKET COMMISSION (COMISIÓN
NACIONAL DEL MERCADO DE VALORES)

MERLIN Properties, SOCIMI, S.A. (“MERLIN”), in compliance with the applicable legislation, hereby notifies the following

RELEVANT INFORMATION

The documentation presented during the “Capital Markets Day 2019” meeting, held with institutional investors and analysts, is available in MERLIN’s corporate website, in the following link:

<https://www.merlinproperties.com/wp-content/uploads/2019/10/CMD2019.pdf>

Madrid, 17 October 2019

MERLIN Properties SOCIMI, S.A.