

Bankinter 4 FTPYME Fondo de Titulización de Activos

(N.I.F.: V85524791)

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Redemption

FECHA DE PAGO / Payment date

20.01.2014

Periodo de Interés /
Interest accrual period

desde / From
hasta / To
plazo / Term

18.10.2013 (incluido) / (included)
20.01.2014 (excluido) / (excluded)
94 días / days

Determinación Interés Nominal Nominal Interest Calculation

Euribor 3 meses / 3 Month Euribor 16.10.2013
Margen / Margin
Tipo de interés aplicable / Interest rate

| Bonos Serie A1 | Bonos Serie A2(G) | Bonos Serie A3 | Bonos Serie B | Bonos Serie C |
|-----------------|--------------------|-----------------|----------------|----------------|
| Series A1 Bonds | Series A2(G) Bonds | Series A3 Bonds | Series B Bonds | Series C Bonds |
| ES0313583009 | ES0313583017 | ES0313583025 | ES0313583033 | ES0313583041 |

| | | | | |
|---------------|---------------|---------------|---------------|---------------|
| 0,225% | 0,225% | 0,225% | 0,225% | 0,225% |
| 0,320% | 0,300% | 0,340% | 0,500% | 0,700% |
| 0,545% | 0,525% | 0,565% | 0,725% | 0,925% |

Número de Bonos / N.Bonds
Nominal / Face value (Euros)

| Bono | Serie | Bono | Serie | Bono | Serie | Bono | Serie | Bono | Serie |
|----------|---------------|-----------|---------------|-----------|--------------|------------|---------------|------------|---------------|
| Bond | Class | Bond | Class | Bond | Class | Bond | Class | Bond | Class |
| | 1.600 | | 1.744 | | 196 | | 300 | | 160 |
| 9.698,69 | 15.517.904,00 | 49.804,01 | 86.858.193,44 | 49.804,01 | 9.761.585,96 | 100.000,00 | 30.000.000,00 | 100.000,00 | 16.000.000,00 |

Liquidación de Intereses Interest Payment

Base / Day count fraction Act / 360

Intereses Brutos / Gross Interest
Retención / Withholding tax 21%
Neto / Net

| | | | | | | | | | |
|-----------|-----------|-----------|------------|-----------|-----------|------------|-----------|------------|-----------|
| 13,801775 | 22.082,84 | 68,272997 | 119.068,11 | 73,474749 | 14.401,05 | 189,305556 | 56.791,67 | 241,527778 | 38.644,44 |
| 2,898373 | 4.637,40 | 14,337329 | 25.004,30 | 15,429697 | 3.024,22 | 39,754167 | 11.926,25 | 50,720833 | 8.115,33 |
| 10,903402 | 17.445,44 | 53,935668 | 94.063,81 | 58,045052 | 11.376,83 | 149,551389 | 44.865,42 | 190,806945 | 30.529,11 |

Amortización de Principal Principal Redemption

Amortización / Redemption

(Euros)

| | | | | | | | | | |
|----------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|------|------|------|------|
| A determinar To be determined | A determinar To be determined | A determinar To be determined | A determinar To be determined | A determinar To be determined | A determinar To be determined | 0,00 | 0,00 | 0,00 | 0,00 |
|----------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|------|------|------|------|