

Pursuant to article 228 of the consolidated text of the Securities Market Act, approved by Royal Legislative Decree 4/2015, of 23 October and to article 17 of Regulation (EU) nº596/2014 on market abuse, Pharma Mar, S.A. ("Pharma Mar" or the "Company") hereby discloses the following

REGULATORY ANNOUNCEMENT

Further to the regulatory announcements published on May 17, 2017, May 18, 2017 and May 26, 2017 (n. 252.144, 252.207 and 252.547,), the Company hereby announces that today the Governing Bodies of the Spanish Stock Exchanges of Madrid, Barcelona, Bilbao y Valencia have agreed to list the new 444,400 shares of the Company, which will begin trading tomorrow Friday, June 2, 2017, in the Stock Exchanges on the Automated Quotation System (Sistema de Interconexión Bursátil or Mercado Continuo).

In Colmenar Viejo (Madrid), on 1 June 2017