
COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 228 of the Consolidated Text of the Spanish Securities Market Law, ABERTIS INFRAESTRUCTURAS, S.A. ("**Abertis**" or the "**Company**"), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

Abertis, in connection to the Relevant Fact of 1 May, 2015, hereby informs that the **Brazilian Securities and Exchange Commission** ("CVM") has **approved the request** of Partícipes en Brasil S.A., to launch a **Public Tender Offer** ("offer"), for the acquisition of up to all the outstanding shares, issued by Arteris S.A., a company controlled by Abertis (51%) and Brookfield Brazil Motorways Holdings SRL (49%), as further detailed in the offer documents.

Partícipes currently holds 69.26% of the total share capital of Arteris and the price of the offer is set at R\$10.15 per outstanding share adjusted by any dividends payments. The purpose of the offer is the cancellation of Arteris' registration as category A publicly held company and conversion into category B, and its consequent delisting from the Novo Mercado segment of the BM&FBOVESPA S.A.

The final Memorandum (Edital) containing all the terms and conditions of the offer, including the offer auction date scheduled to occur on 17 May 2016 is available on both CVM's and Arteris websites.

Abertis, Partícipes en Brasil and Arteris will keep their shareholders and the market informed of any relevant facts related to the offer announced herein.

Barcelona, 18 April 2016