



AMREST HOLDINGS SE

Resolutions of KDPW on registration in KDPW of the increase of the nominal value of AmRest shares and share split

Madrid, 28 September 2018

With reference to the relevant fact 269829 dated September 21st, 2018, AmRest Holdings SE (“**AmRest**”, “**Company**”) informs that on September 27th, 2018 Krajowy Depozyt Papierów Wartościowych (KDPW) passed a resolution on registration in KDPW of the increase of the nominal value of the Company shares from 0.01 EUR to 1 EUR scheduled for October 2nd, 2018 and resolution on registration in KDPW of the reduction of the nominal value of the shares from 1 EUR to 0.1 EUR by dividing the total number of AmRest shares (split) in a ratio 1:10. The effective date of split is scheduled for October 3rd, 2018. As a result the total number of Company shares traded on the Warsaw Stock Exchange will increase to 212 138 930, each of a nominal value of 0.1 EUR.

Legal act:

Art. 17 Sec. 1 of Regulation (EU) No 596/2014 of The European Parliament and of The Council of 16 April 2014 on market abuse (Market Abuse Regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

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