

Relevant fact

Investors Relations

Inst. Investors & Research

Tel. +34 91 595 10 00

Shareholders Office

Tel. +34 902 30 10 15

investor.relations@abertis.com

NATIONAL SECURITIES MARKET COMMISSION (CNMV)

In accordance with article 82 of Law 24/1988 of 28 July on the Securities Market, ABERTIS INFRAESTRUCTURAS, S.A. ("**Abertis**") hereby notifies the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

RELEVANT FACT

Regarding the voluntary tender offer launched by Abertis for the partial acquisition of its own shares (the "Offer"), Abertis informs that from the commencement of the Offer's acceptance period until its end yesterday at 24:00 hours, declarations of acceptance including a total of 453,668,895 shares representing 48.10% of Abertis' share capital have been received.

The total number of shares included in the declarations of acceptance exceeds the Offer's maximum limit (that is, 61,309,319 shares representing 6.5% of Abertis' share capital). Therefore, the distribution and pro-rata rules set out in article 38.1 of Royal Decree 1066/2007 of 27 July, on the rules for public tender offers for securities, shall apply to the Offer settlement.

The definitive outcome of the Offer will be known at the time of its publication in the terms set out in article 36 of Royal Decree 1066/2007.

Barcelona, 21 October 2015