

RURAL HIPOTECARIO XII Fondo de Titulización de Activos (NIF: V-85812600)

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Redemption

FECHA DE PAGO / Payment date

23.06.2014

Periodo de Interés /
Interest accrual period

desde / From 24.03.2014 (incluido) / (included)
hasta / To 23.06.2014 (excluido) / (excluded)
plazo / Term 91 días / days

| Bonos Serie A | Bonos Serie B | Bonos Serie C |
|-----------------------|-----------------------|-----------------------|
| Series A Bonds | Series B Bonds | Series C Bonds |
| ES0323976003 | ES0323976011 | ES0323976029 |

Determinación Tipo Interés Nominal

Nominal Interest Rate Calculation

| | | | | |
|---|------------|---------------|---------------|---------------|
| Euribor 3 meses / 3 Months Euribor | 20.03.2014 | 0,313% | 0,313% | 0,313% |
| Margen / Margin | | 0,300% | 0,500% | 0,700% |
| Tipo de Interés Nominal aplicable / Interest Rate | | 0,613% | 0,813% | 1,013% |

| Bono | Serie | Bono | Serie | Bono | Serie | |
|---------------------------|-------------------|----------------|------------|---------------|------------|---------------|
| Bond | Series | Bond | Series | Bond | Series | |
| | 8.622 | | 205 | | 273 | |
| Número de Bonos / N.Bonds | | | | | | |
| Nominal / Face value | (Euros) 70.689,34 | 609.483.489,48 | 100.000,00 | 20.500.000,00 | 100.000,00 | 27.300.000,00 |

Liquidación de Intereses

Interest Payment

| | | | | | | | |
|-----------------------------------|-------|------------|------------|------------|-----------|------------|-----------|
| Base / Day count fraction | Act / | 360 | | | | | |
| Intereses Brutos / Gross Interest | | 109,535096 | 944.411,60 | 205,508333 | 42.129,21 | 256,063889 | 69.905,44 |
| Retención / Withholding tax | 21% | 23,002370 | 198.326,43 | 43,156750 | 8.847,13 | 53,773417 | 14.680,14 |
| Neto / Net | | 86,532726 | 746.085,17 | 162,351583 | 33.282,08 | 202,290472 | 55.225,30 |

Amortización de Principal

Principal Redemption

| | | | | | | |
|---------------------------|--|---------------------------------|------|------|------|------|
| Amortización / Redemption | | A determinar / To be determined | 0,00 | 0,00 | 0,00 | 0,00 |
|---------------------------|--|---------------------------------|------|------|------|------|

EUROPEA DE TITULIZACIÓN, S.A., S.G.F.T

C/ Lagasca, 120 - MADRID, SPAIN - Tel. (34) 91 411 86 64 - Fax (34) 91 411 84 68

www.edt-sg.com info@eurotitulizacion.com