

FREE TRANSLATION FROM THE ORIGINAL IN SPANISH LANGUAGE



COMMUNICATION OF RELEVANT INFORMATION

Promotora de Informaciones, S.A. (PRISA) announces the following relevant information, under the provisions of article 228 of the Royal Legislative Decree 4/2015, of 23 October, approving the consolidated text of the Securities Market Act (“Ley del Mercado de Valores”).

Following the Relevant Information dated November 14, 2015, with registration CNMV No. 231018, it is announced that on Monday November 30, 2015, PRISA obtained the mandatory report prepared by the auditor appointed by the Commercial Registry of Madrid confirming that the issue price is appropriate in the terms provided in the Spanish Capital Companies Act. Additionally, on such same date, International Media Group, S.à.r.l. disbursed the capital increase.

As a result of the foregoing, PRISA has today formalized by means of a public deed the capital increase amounting to Euro 64,000,000 approved by PRISA’s board of directors held on November 14, 2015. Such capital increase has been entirely subscribed and disbursed by International Media Group, S.à.r.l.

The public deed is now pending to be filed with the Commercial Registry of Madrid. Once filed, PRISA will request the admission to trading of the new shares on the Stock Exchanges of Madrid, Barcelona, Bilbao and Valencia and in the Spanish automated quotation system (*Sistema de Interconexión Bursátil* or SIBE)

Madrid, December 2, 2015